

# THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT

The Thousand Oaks Community Development District is a special purpose unit of local government created under Florida Law, chapter 190, for the purpose of financing, constructing, operating, and maintaining community-wide infrastructure, improvements, and services for the benefit of the properties within its boundaries.

# PALM BEACH COUNTY REGULAR BOARD MEETING MARCH 14, 2022 4:15 p.m.

Special District Services, Inc. The Oaks Center 2501A Burns Road Palm Beach Gardens, FL 33410

www.thousandoakscdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

## AGENDA THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT

## Thousand Oaks HOA Office 1034 Center Stone Lane Riviera Beach, Florida 33404 **REGULAR BOARD MEETING** March 14, 2022 4:15 p.m.

A.	Call to Order
В.	Proof of PublicationPage 1
C.	Establish Quorum
D.	Additions or Deletions to Agenda
E.	Comments from the Public for Items Not on the Agenda
F.	Approval of Minutes
	1. February 7, 2022 Regular Board Meeting MinutesPage 3
G.	Old Business
	1. Consider Approval of Tree Trimming ProposalsPage 7
	2. Update on Logos for Shirts
	3. Memo Regarding Construction and Maintenance of a Putting Green on District PropertyPage 13
	4. Update on Fountain Light Fixtures
	5. Update on Preserve Site Visit Report
Н.	New Business
	1. Consider Resolution No. 2022-01 – Adopting a Fiscal Year 2022/2023 Proposed BudgetPage 22
I.	Administrative Matters
J.	Board Members Comments

K. Adjourn

#### PALM BEACH DAILY BUSINESS REVIEW

Published Daily except Saturday, Sunday and Legal Holidays West Palm Beach, Palm Beach County, Florida

#### STATE OF FLORIDA COUNTY OF PALM BEACH:

Before the undersigned authority personally appeared ANGELINA GARAY, who on oath says that he or she is the LEGAL CLERK, Legal Notices of the Palm Beach Daily Business Review f/k/a Palm Beach Review, a daily (except Saturday, Sunday and Legal Holidays) newspaper, published at West Palm Beach in Palm Beach County, Florida; that the attached copy of advertisement, being a Legal Advertisement of Notice in the matter of

THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2021/2022 REGULAR MEETING SCHEDULE -NOTICE IS HEREBY GIVEN THAT THE BOARD OF SUPERVISORS OF THE THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, ET AL.

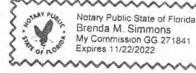
#### in the XXXX Court, was published in said newspaper in the issues of

#### 10/06/2021

Affiant further says that the said Palm Beach Daily Business Review is a newspaper published at Palm Beach, in said Palm Beach County, Florida and that the said newspaper has heretofore been continuously published in said Palm Beach County, Florida each day (except Saturday, Sunday and Legal Holidays) and has been entered as second class mail matter at the post office in West Palm Beach in said Palm Beach County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Sworn to and subscribed before this day of OCTOBER, A.D. 202 6

(SEAL) ANGELINA GARAY personally known to me



#### THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2021/2022 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Thousand Oaks Community Development District will hold Regular Meetings at 4:15 p.m. in the Thousand Oaks HOA Office located at 1034 Center Stone Lane, Riviera Beach, Florida 33404, on the following dates:

October 18, 2021 November 8, 2021 December 13, 2021 January 10, 2022 February 7, 2022 March 14, 2022 April 11, 2022 May 9, 2022 Juler 13, 2022 July 11, 2022 August 8, 2022 September 12, 2022

The purpose of the meetings is to conduct any business coming before the Board. The meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendas for any of the meetings may be obtained from the District's website or by contacting the District Manager at (561) 630-4922 and/or toll free at 1-877-737-4922 prior to the date of the particular meeting.

From time to time one or more Supervisors may participate by telephone; therefore, at the location of these meetings there will be a speaker telephone present so that interested persons can attend the meetings at the above location and be fully informed of the discussions taking place either in person or by telephone communication. Meetings may be continued as found necessary to a time and place specified on the record.

If any person decides to appeal any decision made with respect to any

matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring specialaccommodations or an interpreter to participate at any of these meeting should contact the District Manager at (561) 630-4922 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meeting. Meetings may be cancelled from time to time without advertised notice. THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT 10/6 21-29/0000554783P

#### THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT REGULAR BOARD MEETING FEBRUARY 7, 2022

## A. CALL TO ORDER

The February 7, 2022, Regular Board Meeting of the Thousand Oaks Community Development District (the "District") was called to order at 4:28 p.m. in the Thousand Oaks HOA Office located at 1034 Center Stone Lane, Riviera Beach, Florida 33404.

#### **B. PROOF OF PUBLICATION**

Proof of publication was presented that notice of the Regular Board Meeting had been published in *The Palm Beach Post* on October 6, 2021, as part of the District's Fiscal Year 2021/2022 Regular Board Meeting, as legally required.

#### C. ESTABLISH A QUORUM

A quorum was established by the presence of Chairman Jeff Jackson, Supervisors Malachi Knowles and Rance Gaede.

Staff present included District Managers Andrew Karmeris and Sylvia Bethel of Special District Services, Inc.; and Frank Palen, District Attorney.

Also present were District residents Horace Towns and Ronal Jewel.

## D. CONSIDER APPOINTMENT TO BOARD VACANCY

Mr. Karmeris explained that Mr. Knowles had requested this item be moved to the beginning of the agenda due to two Board seats being vacant.

Mr. Jackson would like to reorder the agenda items as follows... agenda item (G) Additions or Deletions to the Agenda to item (D) Consider Appointment to Board Vacancy, item I Approval of Minutes to item (E) Administer Oath of Office, item (D) Consider Appointment Board Vacancy to item (F) Election of Officers, item (E) Administer Oath of Office to item (G) Additions or Deletions to the Agenda, item (F) Election of Officers to item (H) Comments from the Public, and item (H) Comments from the Public to item (I) Approval of Minutes.

A **motion** was made by Mr. Knowles, seconded by Mr. Gaede, and unanimously passed approving the reorder of agenda items, as presented.

# E. ADMINISTER OATH OF OFFICE AND REVIEW BOARD MEMBER DUTIES & RESPONSIBILITIES

This item was not necessary at this time.

## F. ELECTION OF OFFICERS

Page 1 of 4

Mr. Jackson asked why this was on the agenda. Mr. Karmeris noted, per Mr. Knowles' request and due to Mr. Knowles and Mr. Gaede being Assistant Supervisors.

A **motion** was made by Mr. Knowles, seconded by Mr. Jackson, and unanimously passed approving Mr. Gaede being designated as Vice Chairperson.

A **motion** was then made by Mr. Gaede, seconded by Mr. Jackson, and unanimously passed approving Mr. Knowles being designated as Secretary/Treasurer.

A **motion** was then made by Mr. Knowles, seconded by Mr. Gaede, and unanimously passed approving Ms. Bethel and Mr. Karmeris being designated as Assistant Secretary and Assistant Treasurer. Mr. Karmeris will serve as backup.

## G. ADDITIONS OR DELETIONS TO THE AGENDA

There were no additions or deletions to the agenda.

## H. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

# I. APPROVAL OF MINUTES

## 1. December 13, 2021, Regular Board Meeting

The minutes of the December 13, 2021, Regular Board Meeting were presented for approval.

A motion was made by Mr. Knowles, seconded by Mr. Gaede and passed unanimously approving the December 13, 2021, Regular Board Meeting minutes, as presented.

#### J. OLD BUSINESS 1. Discussion Regarding District Mission Statement

Mr. Karmeris advised that Mr. Palen had approved all mission statements. The Board agreed to adopt the following mission statement:

"The Thousand Oaks Community Development District is a special purpose unit of local government created under Florida Law, chapter 190, for the purpose of financing, constructing, operating, and maintaining community-wide infrastructure, improvements, and services for the benefit of the properties within its boundaries."

Mr. Palen suggested posting the Statement on the website. Mr. Knowles requested adding the mission statement to the cover page of the meeting books.

A **motion** was made by Mr. Knowles, seconded by Mr. Gaede, and unanimously passed approving the Mission Statement.

## 2. Consider Tree Trimming Proposals

Page 2 of 4

Mr. Karmeris advised that he was waiting on one more proposal because the vendor has been very busy, but has promised to provide a proposal as soon as possible. The Board decided to table this item until the second proposal is received.

A **motion** was made by Mr. Knowles, seconded by Mr. Gaede, and unanimously passed approving the tabling of the tree trimming proposals until the next meeting.

## 3. Update on Logos for Shirts

Mr. Karmeris advised that, after discussions with legal counsel, this was an item the District was authorized to purchase. The Board would have to approve a logo for their shirts. Mr. Knowles stated he knew someone who could design a logo. He would provide their contact information to Mr. Karmeris or Ms. Bethel.

# K. NEW BUSINESS1. Memo Regarding Construction and Maintenance of a Putting Green on District Property

At its December 2021 Meeting, the Board of Supervisors considered a proposal to construct and maintain a recreation facility (a golf putting green) on real property owned by the District. Mr. Palen confirmed that, while the District had the statutory authority to construct and maintain recreation facilities, it did not currently have the power to assess landowners for that purpose. The Attorney advised that in order to construct and maintain recreation facilities, The District would have to amend the District's Assessment Methodology Report pursuant to Chapter 190 F.S. Prior to initiating this lengthy process, a determination should be made if the property can in fact be used for recreation purposes. The parcel of land identified for a putting green lies within a conservation area subject to a Conservation Easement in favor of South Florida Water Management District (SFWMD) limiting its use. Experience suggests that SFWMD will be reluctant to release some or part of the land from the restrictive covenant. The District Engineer should be consulted to determine the possibility of obtaining a release. Mr. Palen suggested deferring further efforts to amend the District Assessment Methodology Report until it is determined if the property can be used for the desired purpose.

A lengthy discussion ensued and the Board directed Staff to meet with Mr. Knowles and the District Engineer to review the possibility of SFWMD releasing the covenant.

## 2. Consider Fountain Light Fixture Proposals

A **motion** was made by Mr. Knowles, seconded by Mr. Gaede and passed unanimously approving the fountain light fixture proposal from Palm Beach Aquatics in the amount of \$8,636.50.

## 3. Preserve Site Visit Report

Mr. Karmeris advised that there were only two homes that encroached CDD property (see Inventory, photo numbers 9 and 10). The Board directed staff to contact the City of Rivera Beach Code Enforcement to have inspectors visit the homes. After the City inspections, District Counsel can send correspondence to the affected residents informing them of the encroachment on District property and demanding removal.

# L. ADMINISTRATIVE MATTERS

Mr. Karmeris gave am update on the grass carp permit. He noted that everything had been submitted by the District and we are just awaiting finalization of the permit.

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#### M. BOARD MEMBER COMMENTS

Mr. Knowles and Mr. Jackson would like staff to schedule a site visit of the dry land preserve area to determine if homes are encroaching on District property.

## N. ADJOURNMENT

There being no further business to come before the Board, Mr. Jackson adjourned the meeting at 5:48 p.m. There were no objections.

Secretary/Assistant Secretary

Chair/Vice Chair

Page 4 of 4

From: JOHN RUSS <john\_a\_russ@yahoo.com>
Sent: Thursday, March 3, 2022 7:37 PM
To: Sylvia Bethel <<u>sbethel@sdsinc.org</u>>
Subject: Proposal for Conservation #1tree trimming at Thousand Oaks

Russ Total Lawn Maintenance L.L.C. 1731 Ave F. Riviera Beach Fl. 33404 John Russ

Thousand Oaks CDD, The following is the proposal for the tree trimming at 1034 Center Stone Lane in Riviera Beach. If you should have any questions please do not hesitate to contact me at: (561) 319-7110.

#### **Tree Trimming Proposal Introduction**

This document proposes that Russ Total Lawn Maintenance will perform the necessary Tree Trimming in an effort to maintain the beauty of the property. The goal is to maintain a conspicuous landscape for residents and visitors.

R.T.L.M. will be responsible for the following deliverables.

## Deliverables

#### **Conservation Area #1**

- Raising the canopy on all low hanging Live Oak and other trees throughout designated area
- Intercept all branches protruding toward buildings at lease 10 feet
- Hurricane prune all Palm trees
- Trim and reshape Coco Plums to at least 5ft in height
- Remove any dead or diseased trees or branches
- Dispose of all existing and generated debris

#### Compensation

Our complete price for this project base on the deliverables outlined is, \$23,500.00

Thanks again for allowing Russ Total Lawn Maintenance to submit this proposal. Our company is small enough to give your property the attention it deserves and yet we are large enough to handle the equipment and labor necessary to do the job right and on time!

From: JOHN RUSS <john\_a\_russ@yahoo.com> Sent: Thursday, March 3, 2022 7:44 PM To: Sylvia Bethel <<u>sbethel@sdsinc.org</u>> Subject: Conservation #2 Tree trimming at Thousand Oaks

Russ Total Lawn Maintenance L.L.C. 1731 Ave F. Riviera Beach Fl. 33404 John Russ

Thousand Oaks CDD, The following is the proposal for the tree trimming at 1034 Center Stone Lane in Riviera Beach. If you should have any questions please do not hesitate to contact me at: (561) 319-7110.

#### **Tree Trimming Proposal Introduction**

This document proposes that Russ Total Lawn Maintenance will perform the necessary Tree Trimming in an effort to maintain the beauty of the property. The goal is to maintain a conspicuous landscape for residents and visitors. R.T.L.M. will be responsible for the following deliverables.

#### Deliverables

#### **Conservation Area #2**

- Raising the canopy on all low hanging Live Oak, Mango and other trees throughout designated area
- Intercept all branches protruding toward buildings at lease 10 feet
- Hurricane prune all Palm trees
- Remove any dead or diseased trees or branches
- Dispose of all existing and generated debris

#### Compensation

Our complete price for this project base on the deliverables outlined is, \$12,500.00

Thanks again for allowing Russ Total Lawn Maintenance to submit this proposal. Our company is small enough to give your property the attention it deserves and yet we are large enough to handle the equipment and labor necessary to do the job right and on time!



561-747-8050

Customer Name/Address

Thousand Oaks CDD c/o Special District Services, Inc. 2501-A Burns Road Palm Beach Gardens, FL 33410



Date	Estimate No.
12/7/2021	10709

Certified Arborist: Teri Davis FL-6004A Steve Vecchio FL-1097A Brandon McMullen FL-6009A Leo Erripa FL-9623A

Payment Method	Only Trees Rep.
Due on receipt	Leo(561)262-9555

Item	1	Description	Location	Qty	Rate	Total
		ON AREA #2 (FROM 5 TO 3181 LAUREL				
Oak Tree cl	k Tree cl Oak Trees and Mango Tree-clean, thin and raise canopy; provide a 10 foot clearance from structures			34	175.00	5,950.00
Sabal Palms	Sabal Palms tr	immed		29	50.00	1,450.00
Clean	or more of the diseased, and/ (Dead branche be1.5 inches in	ve pruning to remove one following parts: dead, or broken branches es to be removed will n diameter or more, as ne base of the branch )				
Thin	Thin: Selective density of live l	pruning to reduce pranches				
Raise	Raise: Selective pruning to provide vertical clearance					
Palm Trees		es will be trimmed at the el. The seed pods and noved.				
F-mail		Thank you for your		Total		

E-mail		Thank you for your time and	Total	
onlytrees@bellsouth.net		consideration. We look forward to hearing from you soon.		
Fax #			<sup>⊥</sup> Signature	
561-741-1098				



561-747-8050

Customer Name/Address

561-741-1098

Thousand Oaks CDD c/o Special District Services, Inc. 2501-A Burns Road Palm Beach Gardens, FL 33410



Date	Estimate No.
12/7/2021	10709

Certified Arborist: Teri Davis FL-6004A Steve Vecchio FL-1097A Brandon McMullen FL-6009A Leo Erripa FL-9623A

Payment Method	Only Trees Rep.
Due on receipt	Leo(561)262-9555

Item		Description	Location	Qty	Rate	Total
Ansi A300	will be in accor National Stand A300 Standard	med by Only Trees, LLC dance with the American lards Institute (ANSI) d for Tree Care ess otherwise noted.				
Debris		n-up and debris removal his estimate/invoice.				
W/C Cert.	Liability Insura faxed to you di	Comp. and General nce certificates will be rectly from our carrier uest and acceptance of				
Signature of		ptance please sign this nent and fax or e-mail it ice.				
			Total		\$7,400.00	
E-mail Thank you for your consideration. We low hearing from you		k forward to			<u> </u>	
Fax #		L		Signature		



561-747-8050

Customer Name/Address

Thousand Oaks CDD c/o Special District Services, Inc. 2501-A Burns Road Palm Beach Gardens, FL 33410



Date	Estimate No.
12/7/2021	10708

Certified Arborist: Teri Davis FL-6004A Steve Vecchio FL-1097A Brandon McMullen FL-6009A Leo Erripa FL-9623A

Payment Method	Only Trees Rep.			
Due on receipt	Leo(561)262-9555			

ltem		Description	Location	Qty	Rate	Total
Oak Tree cl		s and Holly Trees-clean,		137	175.00	23,975.00
		canopy, provide a 6-10 from structures				
Sabal Palms	Sabal Palms tr	immed		33	50.00	1,650.00
Coco Plum		isters trimmed- reduce ist above the old cuts (5		82	150.00	12,300.00
Clean	or more of the diseased, and/ (Dead branche be1.5 inches ir	re pruning to remove one following parts: dead, or broken branches as to be removed will a diameter or more, as he base of the branch )				
Thin	Thin: Selective density of live l	pruning to reduce pranches				
Raise	Raise: Selectiv vertical clearar	e pruning to provide nce				
E-mai		Thank you for your	time and	Total		

 <u> </u>					1
E-mail		Thank you for your		Total	
onlytrees@bellsouth.net		consideration. We loc hearing from you			
 Fax #			Signa	ature	
561-741-1098	3				



561-747-8050

Customer Name/Address

Thousand Oaks CDD c/o Special District Services, Inc. 2501-A Burns Road Palm Beach Gardens, FL 33410



Date	Estimate No.
12/7/2021	10708

Certified Arborist: Teri Davis FL-6004A Steve Vecchio FL-1097A Brandon McMullen FL-6009A Leo Erripa FL-9623A

Payment Method	Only Trees Rep.
Due on receipt	Leo(561)262-9555

Item		Description	Location	Qty	Rate	Total
Reduce	height and/or must be given	ctive pruning to decrease spread (consideration to the ability of a species uction pruning).				
Ansi A300	will be in acco National Stand A300 Standar	rmed by Only Trees, LLC rdance with the American dards Institute (ANSI) d for Tree Care lless otherwise noted.				
Debris		an-up and debris removal this estimate/invoice.				
W/C Cert.	Liability Insuration faxed to you d	Comp. and General ance certificates will be lirectly from our carrier uest and acceptance of				
Signature of		eptance please sign this ment and fax or e-mail it fice.				
E-mail Thank you for your f		C	Total		\$37,925.00	
onlytrees@be		Thank you for your consideration. We loo hearing from you	k forward to			
Fax #				 Signature		· · · · · · · · · · · · · · · · · · ·

561-741-1098

From: Jeff Schnars <jeff@schnars.com>
Sent: Thursday, February 10, 2022 8:03 PM
To: Sylvia Bethel <<u>sbethel@sdsinc.org</u>>
Subject: RE: Thousand Oaks

Sylvia,

Per our discussion today, I understand that the request is to put a golf putting green in the conservation easement. Attached is a copy of the conservation easement. I do not see how that is possible given the easement restrictions. Assuming that the community wants to construct additional recreation facilities outside the conservation easement, it would seem that is an issue for the HOA and not the CDD.

Thank you. Jeff

Jeffrey T. Schnars, P.E. President jeff@schnars.com



947 Clint Moore Road Boca Raton, Florida 33487 Office: 561-241-6455 Fax: 561-241-5182 Toll Free: 888-285-3886 www.schnars.com

040818-16

### J. J. GOLDASICH AND ASSOCIATES, INCORPORATED Post Office Box 811988 Boca Raton, Florida 33481-1988 561/883-9555 561/883-0054 (Fax) Email <u>ijg@ijgoldasich.com</u>

**TRANSMITTAL** 

RECEIVED SEP 2 3 2003

ENVIRONMENTAL SECTION NRM

**DATE:** September 16, 2003

TO: South Florida Water Management District 3301 Gun Club Road West Palm Beach, FL 33416

ATTN: Mr. Donald Medellin

**PROJECT REFERENCE:** DR Horton/Congress Avenue PUD

**REFERENCE NUMBER**: 02.760

#### THE FOLLOWING ITEMS ARE ATTACHED:

**k** Recorded conservation easement copy for Permit 50-06031P

Please feel free to contact our office should you have concerns regarding this project.

Sincerely,

.

J. J. Goldasich and Associates, Incorporated

fraron foldateck

Sharon Goldasich Vice President

cc: Mr. Karl Albertson w/o attachment

Pages14ANNED

Name

Addiate:

09/05/2003 15:49:31 **200305:0197** OR BK 15802 PE 1037 Palm Seach County, Florida

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#### **DEED OF CONSERVATION EASEMENT**

THIS DEED OF CONSERVATION EASEMENT is given this 28<sup>th</sup> day of August, 2003, by D.R. Horton Homes, 1192 East Newport Center Drive, Suite 150, Deerfield Florida 33442 ("Grantor") to the South Florida Water Management District ("Grantee"). As used herein, the term Grantor shall include any and all heirs, successors or assigns of the Grantor, and all subsequent owners of the "Property" (as hereinafter defined) and the term Grantee shall include any successor or assignee of Grantee.

#### WITNESSETH

WHEREAS, the Grantor is the owner of certain lands situated in Palm Beach County, Florida, and more specifically described in Exhibit A attached hereto and incorporated herein ("Property"); and

WHEREAS, the Grantor dealres to construct Congress Ave PUD ("Project") at a site in Palm Reach County, which is subject to the regulatory juriediction of South Florida. Water Management District ("District"); and

WHEREAS, District Permit No. 50-06031-P ("Permit") authorizes certain activities which affect waters in or of the State of Florida; and

WHEREAS, this Permit requires that the Grantor preserve, enhance, restore and/or mitigate wetlands and/or uplands under the District's jurisdiction; and

WHEREAS, the Grantor, in consideration of the consent granted by the Permit, is agreeable to granting and securing to the Grantee a perpetual conservation easement as defined in Section 704.06, Florida Statutes (2000), over the Property.

NOW, THEREFORE, in consideration of the issuance of the Permit to construct and operate the permitted activity, and as an inducement to Grantee in issuing the Permit, together with other good and valuable consideration, the adequacy and receipt of which is hereby acknowledged. Grantor hereby grants, creates, and establishes a perpetual conservation operation of the Grantee upon the Property which shall run with the land and be binding upon the Grantor, and shall remain in full force and effect forever.

The scope, nature, and character of this conservation easement shall be as follows;

 It is the purpose of this conservation easement to retain land or water areas in their natural, vegetative, hydrologic, scenic, open, agricultural or wooded condition and to retain such areas as suitable habitat for fish, plants or wildlife. Those wetland and/or

Standard form - July, 2001

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upland areas included in the conservation easement which are to be enhanced or created pursuant to the Permit shall be retained and maintained in the enhanced or created conditions required by the Permit.

To carry out this purpose, the following rights are conveyed to Grantee by this easement:

a. To enter upon the Property at reasonable times with any necessary equipment or vehicles to enforce the rights herein granted in a manner that will not unreasonably interfere with the use and quiet enjoyment of the Property by Grantor at the time of such entry; and

b. To enjoin any activity on or use of the Property that is inconsistent with this conservation easement and to enforce the restoration of such areas or features of the Property that may be damaged by any inconsistent activity or use.

2. Except for restoration, creation, enhancement, maintenance and monitoring activities, or surface water management improvements, which are permitted or required by the Permit, the following activities are prohibited in or on the Property:

a. Construction or placing of buildings, roads, signs, billboards or other advertising, utilities, or other structures on cr above the ground;

b. Dumping or placing of soil or other substance or material as landfill, or dumping or placing of trash, waste, or unsightly or offensive materials;

c. Removal or destruction of trees, shrubs, or other vegetation, except for the removal of exotic or nuisance vegetation in accordance with a District approved maintenance plan;

d. Excavation, dredging, or removal of loam, peat, gravel, soil, rock, or other material substance in such manner as to affect the surface;

e. Surface use except for purposes that permit the land or water area to remain in its natural condition;

f. Activities detrimental to drainage, flood control, water conservation, erosion control, soil conservation, or fish and wildlife habitat preservation including, but not limited to, ditching, diking and fencing;

g. Acts or uses detrimen al to such aforementioned retention of land or water areas;

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h. Acts or uses which are detrimental to the preservation of any features or aspects of the Property having historical or archaeological significance.

3. Grantor reserves all rights as owner of the Property, including the right to engage in uses of the Property that are not prohibited herein and which are not inconsistent with any District rule, criteria, permit and the intent and purposes of this Conservation Easement.

4. No right of access by the general public to any portion of the Property is conveyed by this conservation easement.

5. Grantee shall not be responsible for any costs or liabilities related to the operation, upkeep or maintenance of the Property.

6. Grantor shall pay any and all real property taxes and assessments levied by competent authority on the Property.

7. Any costs incurred in enforcing, judicially or otherwise, the terms, provisions and restrictions of this conservation easement shall be borne by and recoverable against the nonprevailing party in such proceedings.

8. Enforcement of the terms, provisions and restrictions of this conservation easement shall be at the reasonable discretion of Grantee, and any forbearance on behalf of Grantee to exercise its rights hereunder in the event of any breach hereof by Grantor, shall not be deemed or construed to be a waiver of Grantee's rights hereunder.

9. Grantee will hold this conservation easement exclusively for conservation purposes. Grantee will not assign its rights and obligations under this conservation easement except to another organization qualified to hold such interests under the applicable state laws.

10. If any provision of this conservation easement or the application thereof to any person or circumstances is found to be invalid, the remainder of the provisions of this conservation easement shall not be affected thereby, as long as the purpose of the

conservation easement is preserved.

11. Grantor shall insert the terms and restrictions of this conservation easement in any subsequent deed or other legal instrument by which Grantor divests itself of any interest in the Property.

12. All notices, consents, approvals or other communications hereunder share

Standard form - July, 1001

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be in writing and shall be deemed properly given if sent by United States certified mail, return receipt requested, addressed to the appropriate party or successor-in-interest.

13. This conservation easement may be amended, altered, released or revoked only by written agreement between the parties hereto or their heirs, assigns or successors-in-interest, which shall be filed in the public records in Palm Beach County.

TO HAVE AND TO HOLD unto Grantee forever. The covenants, terms, conditions, restrictions and purpose imposed with this conservation easement shall be binding upon Grantor, and shall continue as a servitude running in perpetuity with the Property.

Grantor hereby covenants with said Grantee that Grantor is lawfully seized of said Property in fee simple; that the Property is free and clear of all encumbrances that are inconsistent with the terms of this conservation easement and all mortgages have been joined or subordinated; that Grantor has good right and lawful authority to convey this conservation easement; and that it hereby fully warrants and defends the title to the conservation easement hereby conveyed against the lawful claims of all persons whomsoever.

IN WITNESS WHEREOF,				_has	hereunto	set
its authorized hand this 2 % of	day of Ac	gust .	200 <u>.3</u> .			

Signed, sealed and delivered in our presence as witnesses:

<u>D. R. Horton, Inc.</u> A Florida corporation

Print Name: KARI Albertion By: Print Name: Par Romanousici Print Name: AMI HARD

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#### STATE OF FLORIDA

) ss:

# COUNTY OF Broward

2 \_\_\_ day of\_\_\_ September appeared 200 before me, On this the undersigned notary public, personally appeared , personally known to me to be the person who subscribed to the foregoing instrument and did not take an oath, as the (position) <u>Vice</u> <u>Fresident</u>, of (corporation) <u>D</u>, <u>Z</u> <u>Horton</u> <u>Jac</u>, a Florida corporation, and acknowledged that he executed the same on behalf of said corporation and that he was duly authorized to do SO.

IN WITNESS WHEREOF, I hereun'o set my hand and official seal.

#### NOTARY PUBLIC, STATE OF FLORIDA

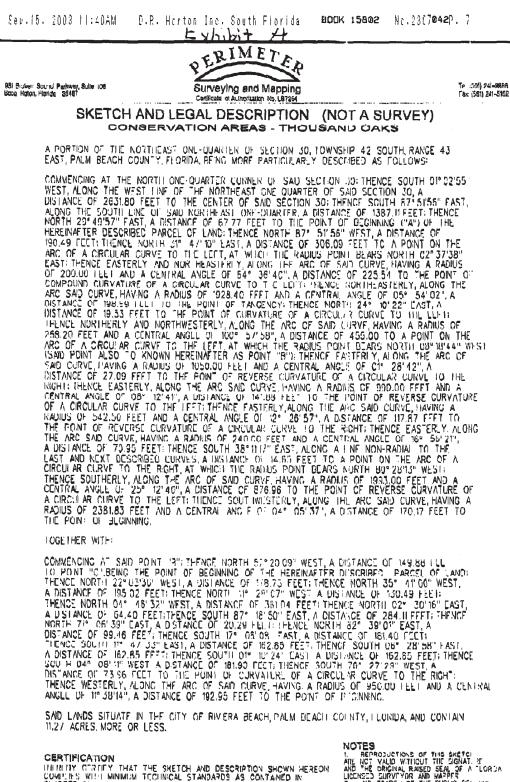
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May 28,2007 Ny Commission Expires:



South Florida Water Management District Legal Form Approved Date: July, 2001

Standard form - July, 1001



UNIT IN THE CARLEY THAT THE SKETCH AND DESCRIPTION SHOWN HEREON COMPLES WITH MINIMUM TECHNICAL STANDARDS AS CONTAINED IN CHAPTER BURY-B. FLORIDA ADMINISTRATIVE CODE, PURSUANT TO SECTION 472,027, FLURIDA STATUTES, AND THAT GAD SKETCH AND DESCRIPTION IS TRUE AND CORRECT TO THE HEST OF MY KNOWLEDGE AND SELIEF AS PREPARED UNDER MY DIRECTION.

HUUSANU CAR

CONSERVATION EASEMENT

121

CR D By

SCALE

10412 .

l SERVEYOR AND MAPPER

COLOR BORTON TOBLE

JOB NO.

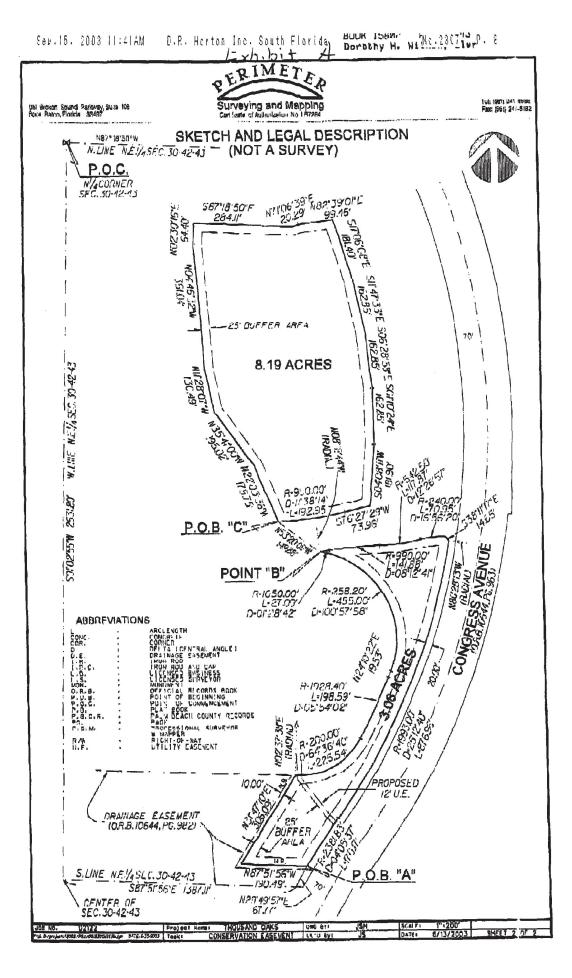
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LAST DATE OF FIELD WORK NOT A SURVEY

NOTES I. REPROJUCTIONE OF THIS SKETCI ATE NOT VALID WITHOUT THE SKETCI AND THE DERGINAL RAISED SEAL OF A LORGA LICENSED SUPPUTOR AND MAPPET I. NO SEARCH OF THE PUBLIC REL HUS WAS MADE IN THE REPRAINTION OF THIS SKETCH AND DESCRIPTION. 3 BEARINGS SHOWN MERECO ARE BASED ON THE NOTTIEL UNC OF THE NOTHERAST ONCE OURTER OF SECTION 30 42 43, INAVIG A BEARING OF NORTH BY 1850 WEST, ACCORDINATE OF THE TATE PUNE COORDINATE SYSTEM, S-AILE OF LINGING EAST ZOUG, NORTH AMCH CAN DAILOR OF 1983, 1990 ADJ.STMENT.

6/30/2003

SHEET OF 2



Page 21 ANNED

#### **RESOLUTION NO. 2022-01**

#### A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET FOR FISCAL YEAR 2022/2023; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of Supervisors ("Board") of the Thousand Oaks Community Development District ("District") is required by Chapter 190.008, Florida Statutes, to approve a Proposed Budget for each fiscal year; and,

WHEREAS, the Proposed Budget including the Assessments for Fiscal Year 2022/2023 has been prepared and considered by the Board.

#### NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT THAT:

The Proposed Budget including the Assessments for Fiscal Year Section 1. 2022/2023 attached hereto as Exhibit "A" is approved and adopted.

A Public Hearing is hereby scheduled for \_\_\_\_\_, 2022 at Section 2. 4:15 p.m. in the Thousand Oaks HOA Office located at 1034 Center Stone Lane, Riviera Beach, Florida 34404, for the purpose of receiving public comments on the Proposed Fiscal Year 2022/2023 Budget.

## PASSED, ADOPTED and EFFECTIVE this 14<sup>th</sup> day of March, 2022.

Secretary/Assistant Secretary

**ATTEST:** 

## **THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT**

By:\_\_\_

By:\_\_\_\_\_ Chairman/Vice Chairman

# Thousand Oaks Community Development District

# Proposed Budget For Fiscal Year 2022/2023 October 1, 2022 - September 30, 2023

# CONTENTS

- I PROPOSED BUDGET
- II DETAILED PROPOSED BUDGET
- III DETAILED PROPOSED DEBT SERVICE FUND BUDGET
- IV ASSESSMENT COMPARISON

#### PROPOSED BUDGET THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FISCAL YEAR	
	2022/2023	
REVENUES	BUDGET	
O & M ASSESSMENTS	BODOEI	268,679
DEBT ASSESSMENTS (SERIES 2016 A1)		367,957
DEBT ASSESSMENTS (SERIES 2010 AT)		94,511
OTHER REVENUES		94,511
INTEREST INCOME		0
		0
TOTAL REVENUES	\$	731.147
	<b>v</b>	/31,14/
EXPENDITURES		
SUPERVISOR FEES		12,000
PAYROLL TAXES		960
AQUATIC/STORMWATER MANAGEMENT		30,000
LAWN/LANDSCAPE MANAGEMENT		46.715
PRESERVE EROSION REPAIR		50,000
WETLAND PRESERVE BUFFER MAINTENANCE		10,800
MAINTENANCE CONTINGENCY		29.500
		- ,
		6,000
MANAGEMENT		35,952
SECRETARIAL		4,200
		8,000
ASSESSMENT ROLL AUDIT FEES		8,000
		3,800
ARBITRAGE REBATE FEE		1,300
		6,356
		1,500
MISCELLANEOUS		1,700
POSTAGE		475
OFFICE SUPPLIES		925
DUES & SUBSCRIPTIONS		175
TRUSTEE FEES		3,700
TRAVEL/TRAINING		1,900
WEBSITE MANAGEMENT		1,500
	<b>^</b>	005 450
TOTAL EXPENDITURES	\$	265,458
REVENUES LESS EXPENDITURES	¢	405 000
REVENUES LESS EXPENDITURES	\$	465,689
		(245.000)
BOND PAYMENTS (SERIES 2016 A1)		(345,880)
BOND PAYMENTS (SERIES 2016 A2)		(88,840)
	¢	20.000
BALANCE	\$	30,969
COUNTY APPRAISER & TAX COLLECTOR FEE		(14,623)
DISCOUNTS FOR EARLY PAYMENTS		(14,623) (29,246)
		(29,240)
EXCESS/ (SHORTFALL)	¢	(42.000)
	\$	(12,900)
CARRYOVER FROM PRIOR YEAR		12,900
		12,900
NET EXCESS/ (SHORTFALL)	\$	
	ψ	-

#### DETAILED PROPOSED BUDGET THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	_	CAL YEAR	_	CAL YEAR	FISCAL YEAR	
		020/2021		021/2022	2022/2023	
REVENUES	A	CTUAL	E	BUDGET	BUDGET	COMMENTS
D & M ASSESSMENTS		324,005		268,712	268,679	Expenditures Less Interest & Carryover/.94
DEBT ASSESSMENTS (SERIES 2016 A1)		367,674		367,957	367,957	Bond Payments/.94
DEBT ASSESSMENTS (SERIES 2016 A2)		94,460		94,511	94,511	Bond Payments/.94
OTHER REVENUES		0		0	0	
NTEREST INCOME		0		0	0	
TOTAL REVENUES	\$	786,139	\$	731,180	\$ 731,147	
EXPENDITURES						
SUPERVISOR FEES		11.600		12,000	12.000	No Change From 2021/2022 Budget
PAYROLL TAXES		887		960		Projected At 8% Of Supervisor Fees
		28,754		28,400		FY 21/22 Expenditure Through Jan 22 = $$16,756$
AWN/LANDSCAPE MANAGEMENT		42,541		46,715		No Change From 2021/2022 Budget
PRESERVE EROSION REPAIR		0		50.000		No Change From 2021/2022 Budget
VETLAND PRESERVE BUFFER MAINTENANCE		0		10,800		Wetland Preserve Buffer Maintenance
		18,013		29,500		No Change From 2021/2022 Budget
ENGINEERING/INSPECTIONS/REPORTS		3.101		6.000	· · · · · · · · · · · · · · · · · · ·	No Change From 2021/2022 Budget
MANAGEMENT		34,428		34.908		CPI Adjustment (Capped At 3%)
SECRETARIAL		4,200		4,200		No Change From 2021/2022 Budget
EGAL		3,851		8,500		\$500 Decrease From 2021/2022 Budget
ASSESSMENT ROLL		8,000		8,000		As Per Contract
AUDIT FEES		3,600		3,700		Accepted Amount For 2021/2022 Audit
ARBITRAGE REBATE FEE		1,300		1,300		No Change From 2021/2022 Budget
NSURANCE		5,513		6,356		Insurance Estimate
		<u>5,513</u> 675		1,500		
		747		,		No Change From 2021/2022 Budget
MISCELLANEOUS POSTAGE	-			1,700		No Change From 2021/2022 Budget
	-	35		575		\$100 Decrease From 2021/2022 Budget
		469		1,000		\$75 Decrease From 2021/2022 Budget
DUES & SUBSCRIPTIONS		175		175		No Change From 2021/2022 Budget
		3,500		3,700		No Change From 2021/2022 Budget
	_	11		1,900		No Change From 2021/2022 Budget
VEBSITE MANAGEMENT		1,500		1,500	1,500	No Change From 2021/2022 Budget
TOTAL EXPENDITURES	\$	172,900	\$	263,389	\$ 265,458	
REVENUES LESS EXPENDITURES	\$	613,239	\$	467,791	\$ 465,689	
EVENUES LESS EXPENDITORES	φ	013,239	φ	407,791	ə 400,009	
BOND PAYMENTS (SERIES 2016 A1)		(350,677)	1	(345,880)	(345,880)	2023 P & I Payments Less Earned Interest
BOND PAYMENTS (SERIES 2016 A2)		(90,093)		(88,840)	(88,840)	2023 P & I Payments Less Earned Interest
BALANCE	\$	172,469	\$	33,071	\$ 30,969	
JALANOL	Ψ	172,400	Ψ	55,071	φ <u>50,505</u>	
COUNTY APPRAISER & TAX COLLECTOR FEE		(4,781)		(14,624)	(14,623)	Two Percent Of Total Assessment Roll
DISCOUNTS FOR EARLY PAYMENTS		(28,904)		(29,247)	(29,246)	Four Percent Of Total Assessment Roll
EXCESS/ (SHORTFALL)	\$	138,784	\$	(10,800)	\$ (12,900)	
CARRYOVER FROM PRIOR YEAR	_	0		10,800	12 900	Carryover From Prior Year
		0		10,000		
NET EXCESS/ (SHORTFALL)	\$	138,784	\$	-	\$-	

#### DETAILED PROPOSED DEBT SERVICE FUND BUDGET THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FISCAL YEAR	FISCAL YEAR	FISCAL YEAR	
	2020/2021	2021/2022	2022/2023	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income (A-1)	104	25	25	Projected Interest For 2022/2023
Interest Income (A-2)	28	25	25	Projected Interest For 2022/2023
NAV Tax Collection (A-1)	350,677	345,880	345,880	Yearly Maximum Debt Assessment
NAV Tax Collection (A-2)	90,093	88,840	88,840	Yearly Maximum Debt Assessment
Total Revenues	\$ 440,902	\$ 434,770	\$ 434,770	
EXPENDITURES				
Principal Payments (A-1)	215,000	225,000	230,000	Principal Payment Due In 2023
Principal Payments (A-2)	55,000	55,000	55,000	Principal Payment Due In 2023
Bond Redemption (A-1)	0	505	2,785	Estimated Excess Debt Collections (A-1)
Bond Redemption (A-2)	0	1,785	3,545	Estimated Excess Debt Collections (A-2)
Interest Payments (A-1)	130,880	120,400	113,120	Interest Payments Due In 2023
Interest Payments (A-2)	34,720	32,080	30,320	Interest Payments Due In 2023
Total Expenditures	\$ 435,600	\$ 434,770	\$ 434,770	
Excess/ (Shortfall)	\$ 5,302	\$-	\$-	

	Series 2016A-1 Bor	nd Refunding Information	
Original Par Amount =	\$4,875,000	Annual Principal Payments Due =	May 1st
Interest Rate =	3.20%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	December 2016		
Maturity Date =	May 2035		
Par Amount As Of 1/1/22 =	\$3,875,000		
	Series 2016A-2 Bor	nd Refunding Information	
Original Par Amount =	\$1,275,000	Annual Principal Payments Due =	May 1st
Interest Rate =	3.20%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	December 2016		
Maturity Date =	May 2036		
Par Amount As Of 1/1/22 =	\$1,030,000		

#### Thousand Oaks Community Development District Assessment Comparison

Home Type		2	scal Year 019/2020 ssessment*	2	scal Year 020/2021 sessment*	20	scal Year 021/2022 sessment*		Fiscal Year 2022/2023 Projected Assessment*
Townhomes (Thousand Oaks)	O & M <u>Debt</u>	\$ \$	361.33 470.20	\$ \$	361.30 470.20	\$ \$	299.57 470.20	\$ \$	299.54 470.20
	Sub-Total For Townhomes	\$	831.53	\$	831.50	\$	769.77	\$	769.74
Single-Family Attached	O & M Debt	\$ \$	361.33 470.20	\$ \$	361.30 470.20	\$ \$	299.57 470.20	\$ \$	299.54 470.20
(Thousand Oaks)	Sub-Total For Single-Family Attached	\$	831.53	\$	831.50	\$	769.77	\$	769.74
Single-Family Detached	O & M <u>Debt</u>	\$ \$	361.33 656.48	\$ \$	361.30 656.48	\$ \$	299.57 656.48	\$ \$	299.54 656.48
(Thousand Oaks)	Sub-Total For Single-Family Detached	\$	1,017.81	\$	1,017.78	\$	956.05	\$	956.02
Single-Family Attached	O & M <u>Debt</u>	\$ \$	361.33 470.20	\$ \$	361.30 470.20	\$ \$	299.57 470.20	\$ \$	299.54 470.20
(Sierra Bay)	Sub-Total For Single-Family Attached	\$	831.53	\$	831.50	\$	769.77	\$	769.74

\* Assessments Include the Following :

4% Discount for Early Payments

1% County Tax Collector Fee

1% County Property Appraiser Fee

Community Information:	
Townhomes (Thousand Oaks)	244
Attached Single Family (Thousand Oaks)	231
Detached Single Family (Thousand Oaks)	221
Attached Single Family (Sierra Bay)	<u>201</u>
Total Units	897

#### Attached Single Family Home (Thousand Oaks) Information

Total Units	231
Prepayments	<u>1</u>
Billed For Debt	230