

The Thousand Oaks Community Development District is a special purpose unit of local government created under Florida Law, chapter 190, for the purpose of financing, constructing, operating, and maintaining community-wide infrastructure, improvements, and services for the benefit of the properties within its boundaries.



# PALM BEACH COUNTY REGULAR BOARD MEETING JUNE 9, 2025 4:15 P.M.

Special District Services, Inc.
The Oaks Center
2501A Burns Road
Palm Beach Gardens, FL 33410

www.thousandoakscdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

# AGENDA THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT

Thousand Oaks HOA Office 1034 Center Stone Lane Riviera Beach, Florida 33404

#### REGULAR BOARD MEETING

June 9, 2025 4:15 p.m.

A.	Call to Order								
B.	Proof of Publication								
C.	Moment of Silence								
D.	Establish Quorum								
E.	Additions or Deletions to Agenda/ Board Member Disclosures								
F.	Approval of Minutes								
	1. May 12, 2025 Regular Board Meeting								
G.	Comments from the Public for Items Not on the Agenda								
H.	Old Business								
	1. Update on Fountain Installation								
	2. Update Regarding Golf Cart								
	3. Update on Logo Trademark								
	4. Review and Approve "Amended and Restated Agreement for Sharing Landscape and Irrigation Maintenance Costs" with Thousand Oaks at Congress Master Association, IncPage 5								
	5. Update on FASD Conference								
	6. Update on Beautification on Congress (along fence line)								
I.	New Business								
	1. Evaluation of Special District Services, Inc. – Malachi Knowles								
J.	Administrative Matters								
	1. Financial ReportPage 62								
K.	Attorney Matters								
L.	Board Member Comments								
M.	Adjourn								



The Gainesville Sun | The Ledger Daily Commercial | Ocala StarBanner News Chief | Herald-Tribune News Herald I The Palm Beach Post Northwest Florida Daily News

PO Box 631244 Cincinnati, OH 45263-1244

#### **AFFIDAVIT OF PUBLICATION**

Thousand Oaks Cdd Thousand Oaks Cdd 2501 BURNS RD STE A

PALM BEACH GARDENS FL 334105207

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Coordinator of the Palm Beach Post, published in Palm Beach County, Florida; that the attached copy of advertisement, being a Govt Public Notices, was published on the publicly accessible website of Palm Beach County, Florida, or in a newspaper by print in the issues of, on:

09/24/2024

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, on 09/24/2024

Legal Çlerk

Notary, State of WI

My commission expires

**Publication Cost:** 

\$267.74 \$0.00

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fiscal meeting sched

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

NANCY HEYRMAN Notary Public State of Wisconsin THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2024/2025 REGULAR MEETING SCHEDULE NOTICE IS HEREBY GIVEN that the Boord of Supervisors of the Thousand Ooks Community Development District will hold Regular Meetings at 4:15 p.m. in the Thousand Ooks HOA Office located at 1034 Center Stone Lane, Riviero Beach, Florido 33404, on the following dotes:

October 7, 2024

November 4, 2024

December 9, 2024

December 9, 2025

February 10, 2025

February 10, 2025

April 14, 2025

May 12, 2025

June 9, 2025

July 14, 2025

August 11, 2025

September 8, 2025

The purpose of the meetings is to conduct any business coming before the Board. The meetings are open to the public and will be conducted in accardance with the provisions of Florido law. Copies of the Agendos for any of the meetings may be obtained from the District's website or by contacting the District Manager at (561) 630-4922 and/or toll free at 1-877-737-4922 prior to the date of the particular meetling.

From time to time one or more Supervisors may participate by telephone; therefore, at the location of these meetings there will be a speaker telephone present so that interested persons can attend the meetings at the above location and be fully informed of the discussions taking place either in person of by telephone communication. Meetings may be continued as found necessary to a time and place specified on the record. If any person decides to appeal only decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings is made at his or her own expense and which record in Cudes the testimony and evidence on which the appeal is based. In accordance with the provisions of the Americons will Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings, should cancer the District Manager at 1631 330-4922 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from tim

#### THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT REGULAR BOARD MEETING MAY 12, 2025

#### A. CALL TO ORDER

The May 12, 2025, Regular Board Meeting of the Thousand Oaks Community Development District (the "District") was called to order at 4:17 p.m. in the Thousand Oaks' HOA Office located at 1034 Center Stone Lane, Riviera Beach, Florida 33404.

#### **B. PROOF OF PUBLICATION**

Proof of publication was presented that notice of the Regular Board Meeting had been published in *The Palm Beach Post* on September 24, 2024, as part of the District's Fiscal Year 2024/2025 Regular Board Meeting, as legally required.

#### C. MOMENT OF SILENCE

#### D. ESTABLISH A QUORUM

A quorum was established by the presence of Chairman Rance Gaede, Vice Chairman Corey Smith and Supervisors Malachi Knowles, Horace Towns and Jeffery Jackson who arrived at 4:18 p.m.

Staff present was District Manager Sylvia Bethel of Special District Services, Inc; District Counsel Frank Palen of Caldwell Pacetti Edwards Schoech & Viator LLP.

Also present was District resident, Ann Williams.

#### E. ADDITIONS OR DELETIONS TO THE AGENDA

Old Business H. Number 5. FASD Conference

New Business I. Number 2. Consider Reimbursement for 2218 Oakmont Drive for Grass Replacement Due to Fountain

Mr. Jackson disclosed that he was on the Thousand Oaks' HOA Board. Mr. Gaede disclosed that as of March 2025, he was no longer on the Thousand Oaks' HOA Board.

A **motion** was made by Mr. Jackson, seconded by Mr. Knowles and passed unanimously approving the above additions to the agenda.

#### F. APPROVAL OF MINUTES

#### 1. April 14, 2025, Regular Board Meeting

A **motion** was made by Mr. Knowles, seconded by Mr. Jackson and unanimously passed approving the minutes of the April 14, 2025, Regular Board Meeting, as presented.

#### G. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

Page 1 of 3

Ms. Williams would like to be able to call into a meeting if she is not able to physically attend. Mr. Smith stated that the Board would investigate having this ability and will put this item on next month's agenda.

#### H. OLD BUSINESS

#### 1. Update on Fountain Installation

Ms. Bethel stated that the new fountain would arrive and be installed within 2 weeks. She noted that the old fountain was up and running and would be moved once the vendor was onsite to install the new fountain.

#### 2. Update Regarding Golf Cart

There were no updates regarding this matter.

#### 3. Update on Logo Trademark

Ms. Bethel advised that an engagement letter had been sent to Mr. Gaede for signature in order to move forward.

### 4. Consider Amended and Restated Agreement for Sharing Landscape and Irrigation Maintenance Costs with Thousand Oaks' HOA

Mr. Palen went over a few changes in the agreement and stated it had been sent over to the HOA's attorney for review. A lengthy discussion ensued. Mr. Palen mentioned that the HOA inquired about reimbursement of the difference once everything had been completed, and Mr. Palen thinks it would be appropriate to do so. Ms. Bethel will provide the Board with the totals for the next meeting.

#### 5. FASD Conference

Mr. Smith inquired about the Board Members that will be attending the conference. Mr. Towns and Mr. Knowles will attend the FASD Conference in June. Ms. Bethel will register and prepare the travel documents accordingly.

#### I. NEW BUSINESS

#### 1. Discussion Regarding Fence Line along Congress Avenue Beautification

Mr. Jackson noted that some plants in the area along Congress had died and should be replaced. A lengthy discussion ensued. The Board selected Mr. Jackson as the point of contact for this project and directed Ms. Bethel to obtain some proposals.

#### 2. Consider Reimbursement for 2218 Oakmont Drive for Grass Replacement Due to Fountain

Ms. Bethel stated that Mr. Torres at 2218 Oakmont Drive granted the District an easement to install the fountain's electricity in his yard and had to replace his grass due to moving the fountain.

Following discussion, a **motion** was made by Mr. Towns, seconded by Mr. Gaede and unanimously passed approving the reimbursement in the amount of \$877.50 to Richard Torres for the grass replacement.

#### J. ADMINISTRATIVE MATTERS

#### 1. Financial Report

Ms. Bethel advised that the HOA had sent a second notice to 3245 Laurel Ridge Circle about encroaching on District property. Mr. Gaede verified that the flowers were still on District property.

Ms. Bethel reminded the Board about their Forma 1 that are due July 1<sup>st</sup> and ethics training due December 31st. Mr. Towns requested that the ethics training links be e-mailed to the Board.

Following discussion, a **motion** was made by Mr. Gaede, seconded by Mr. Towns and unanimously passed approving Ms. Bethel to hire a vendor within the authorized limits to remove the flowers.

#### K. ATTORNEY MATTERS

There was no further report from the District's attorney.

#### L. BOARD MEMBER COMMENTS

There were no further comments from the Board Members.

#### M. ADJOURNMENT

There	being	no f	furthei	bus	iness	to	come	before	the	Board,	the	Regular	Board	Meeting	was	adjourne	d at
5:14 p.	m. T	here	were	no c	bject	ion	ıs.										

Secretary/Assistant Secretary	Chair/Vice Chair	

## AMENDED AND RESTATED AGREEMENT FOR SHARING LANDSCAPE AND IRRIGATION MAINTENANCE COSTS

THIS AMENDED AND RESTATED AGREEMENT ("Agreement") is made this day of \_\_\_\_\_\_, 2025, by and between the THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, an independent special district of the State of Florida created and existing pursuant to Chapter 190, Florida Statutes ("District") and the THOUSAND OAKS AT CONGRESS MASTER ASSOCIATION, INC., a Florida corporation not-for-profit ("Association"). District and Association shall hereafter be referred to collectively as the "Parties."

#### RECITALS:

WHEREAS, District and Association are both owners of lands within the planned unit development in the City of Riviera Beach, Florida, known as THOUSAND OAKS (the "Development"); and

WHEREAS, District owns and is responsible for the maintenance and repair of certain landscape areas and associated irrigation systems. These landscape areas are more particularly identified on the maps attached hereto and made a part hereof as **Exhibit** "A" (the "District Landscape Areas"); and

WHEREAS, Association is responsible for and has experience with arranging for and supervising common area landscape maintenance and repair services within the Development; and

WHEREAS, Association and District desire to utilize the same landscape maintenance contractor in order to unify and simplify oversight responsibilities, ensure uniform appearance of landscaping throughout the Development and achieve cost savings through delegation of District's routine landscape maintenance responsibilities to Association; and

WHEREAS, on March 12, 2006, District and Association entered into a certain continuing "Agreement for Sharing of Certain Landscape and Irrigation Maintenance Costs", whereby District funds the maintenance of certain District Landscape Areas and Association accepts principal responsibility for soliciting and supervising landscape maintenance services; and

**WHEREAS**, District and Association have agreed to continue this contractual arrangement as being in their mutual best interest according to the same terms and conditions, except as expressly modified, revised or amended herein.

**NOW THEREFORE,** in consideration of the above-stated recitals and other good and valuable consideration, the receipt and sufficiency of which is acknowledged by the Parties, District and Association agree as follows:

1. <u>Recitals Confirmed.</u> The above-stated recitals are true and correct and are incorporated herein by this reference.

#### 2. <u>Maintenance Sub-Contracts and Cost Sharing.</u>

- A. The Parties acknowledge that it is in the best interest of the residents and property owners in the District that District Landscape Areas be maintained by Association in a condition reflecting the high quality of appearance expected of development within Thousand Oaks Planned Unit.
- B. At all times, Association shall provide for the maintenance of the District Landscape Areas using, at a minimum, standard landscaping practices and procedures for the type of landscaping installed (e.g., turf grass management, ornamentals, tree trimming, etc.) and in compliance with the requirements set forth in **Exhibit "B"**. When necessary, Association shall seek the advice of qualified professionals relating to any unusual maintenance events (e.g., extreme weather or bug infestation, etc.).
- C. District shall only compensate Association for expenses Association incurs in connection with the use, operation, repair and maintenance of the District Landscape Areas (the "Qualified Expenses"). Qualified Expenses shall not include any administrative fees or overhead of Association, but shall only include those expenses directly related to landscaping and irrigation maintenance activity within the District Landscape Areas, as defined herein.
- D. Unless otherwise expressly agreed in writing, certain of the District's landscape maintenance responsibilities shall not be Association's responsibility and are expressly excluded therefrom; specifically:
  - (1) Maintenance of plantings and vegetation within Conservation Tracts C-1 and Conservation C-2, as shown on the Plat of Thousand Oaks Planned Unit Development, which are subject to environmental permits and covenants; and
  - (2) Maintenance of the <u>water bodies</u> within Lake Tracts L-1, L-2, L-3 and L-4, as shown on the Plat of Thousand Oaks Planned Unit Development, or aquatic vegetation planted within the lakes. Association will maintain the 20-foot-wide Lake Maintenance Easements (LMEs) surrounding the perimeters of each lake tract. The LMEs are grassed from the tract boundary down to the water line; and
  - (3) Post-hurricane or storm event cleanup or response to similar extraordinary events. In the event Association concludes that post-emergency clean-up of District Landscape Areas is required, Association shall notify District of such need and the estimated cost of such additional services. If District authorizes emergency services in writing, the additional cost may be added to Association's monthly payment request.

- 3. <u>District's Review of Proposals.</u> Within seven (7) days after Association receives a proposal for landscape and/or irrigation maintenance services that includes maintenance of the District Landscape Areas, Association shall provide a copy of the proposal to District for review. If District objects to the proposal in any respect in writing, District shall promptly notify Association of its objections. In such event, District and Association agree to cooperate in good faith toward resolving District's objections prior to Association's acceptance of the proposal.
- 4. <u>Compensation.</u> As compensation for its services, District shall pay Association an annual lump sum amount of **SIXTY-THREE THOUSAND AND NO/100 DOLLARS** (\$63,000.00), payable in twelve (12) equal monthly installments of **FIVE THOUSAND TWO HUNDRED FIFTY AND NO/100 DOLLARS** (\$5,250.00). The amount of annual compensation may be reviewed by District in every fourth year following the Effective Date of this Agreement upon receipt of a written request from Association received no later than March 1 in order to conform to District's annual budget schedule. If approved, a change in compensation will take effect on October 1, the beginning of District's Fiscal Year.
- 5. <u>Inspection of Records.</u> Upon request, Association shall make its books and records regarding maintenance of District Landscape Areas available to District for review upon request at a reasonable time and place.
- 6. <u>Dispute Resolution</u>. In the event a dispute arises between District and Association that cannot be resolved administratively, the District's Board of Supervisors and Association's Board of Director's shall each promptly appoint a member to meet to discuss a mutually satisfactory settlement. If a proposed agreement is reached, the members' recommendations shall be presented to their respective Board's for confirmation at their next available Meeting. The agreed settlement shall be confirmed by District in the form of a Resolution which shall be maintained in the District's Official Minutes.

#### 7. <u>Continuing Contract; Termination.</u>

- A. Unless sooner terminated or amended as provided herein, the Parties intend that this Agreement shall be automatically renewed, upon the same terms, as provided in Section 15.
- B. Either Party shall have the right to terminate this Agreement upon ninety (90) days written notice with or without cause. Association shall ensure that all contracts with persons or entities performing work in the District Landscape Areas contain a provision that such contract may be terminated, at least as to the work being performed in the District Landscape Areas, upon thirty (30) days written notice without cause. Upon termination, the District and Association shall account to each other with respect to all pending matters as of the date of termination.
- 8. <u>Insurance.</u> Association shall comply with District's Minimum Insurance Coverage Requirements, as provided in the attached **EXHIBIT** "C". Association shall assure these requirements are included in all contracts with persons or entities providing landscape maintenance services in the District Landscape Areas:

9. <u>Indemnification</u>. Association shall ensure that the following language is included in all contracts with persons or entities providing landscape maintenance services in District Landscape Areas:

"Contractor agrees to indemnify and hold harmless the Thousand Oaks Community Development District and its Supervisors, officers, agents and employees from any and all liability, claims, actions, suits or demands by any person, corporation or other entity for injuries, death, property damage or of any nature, arising out of or in connection with, any negligent act or omission, or willful misconduct, of the Contractor or its employees or agents."

In the event Association enters into a contract for maintenance of District Landscape Areas which does not include such provision, Association agrees to indemnify and hold harmless District and its Supervisors, officers, agents and employees from any and all liability, claims, actions, suits or demands by any person, corporation or other entity for injuries, death, property damage or of any nature, arising out of, or in connection with, any negligent act or omission, or willful misconduct of the Contractor or its employees or agents.

- 10. <u>Negotiation at Arm's Length.</u> This Agreement has been negotiated fully between the Parties as an arms-length transaction. The Parties participated fully in the preparation of this Agreement and received the advice of counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, all Parties are deemed to have drafted, chosen and selected the language, and the doubtful language will not be interpreted or construed against any Party.
- 11. <u>Amendment.</u> Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the Parties hereto.
- 12. <u>Authority to Contract.</u> The execution of this Agreement has been duly authorized by the appropriate body or official of all Parties hereto, each Party has complied with all the requirements of law, and each Party has full power and authority to comply with the terms and provisions of this instrument.
- 13. <u>Notices.</u> All notices, requests, consents and other communications hereunder ("Notices") shall be in writing and shall be delivered, mailed by Federal Express or First-Class Mail, postage prepaid, to the Parties, as follows:

A. If to Association: Thousand Oaks at Congress Master Association, Inc.

1034 Center Stone Lane Riviera Beach, FL 33404

B. If to District: Thousand Oaks Community Development District

c/o Special District Services, Inc.

2501A Burns Road

Palm Beach Gardens, FL 33410

Attn: District Manager

- 14. <u>Applicable Law.</u> This Agreement and the provisions contained herein shall be construed, interpreted and controlled according to the laws of the State of Florida. Venue shall be in a court of competent jurisdiction in Palm Beach County, Florida.
- 15. <u>Term; Renewal.</u> This Agreement shall become effective as of the date of execution by the last signing Party, and remain in effect until September 30, 2028. Thereafter, the Agreement shall automatically renew annually on October 1, unless sooner terminated by either Party in accordance with this Agreement.
- 16. **Enforcement.** A default by either Party under this Agreement shall entitle the other Party to all remedies available at law or in equity, which shall include, but not be limited to, the right of damages, injunctive relief and specific performance.
- 17. <u>Interest and Attorneys' Fees.</u> Any payment due from District to Association shall bear interest at the highest permissible rate of interest under the laws of the State of Florida, from the date such payment is due pursuant to this Agreement. In the event either Party is required to enforce this Agreement or any provision hereof through court proceedings or otherwise, each Party shall be responsible for their own fees and costs.
- 18. <u>Assignment.</u> This Agreement may not be assigned, in whole or in part, by either Party without the prior written consent of the other. Any purported assignment without such approval shall be void.
- 19. <u>Limitations on Governmental Liability</u>. Nothing in this Agreement shall be deemed as a waiver of sovereign immunity or limits of liability of District beyond any statutory limited waiver of immunity or limits of liability which may have been adopted by the Florida Legislature in Section 768.28, Florida Statutes or other statute, and nothing in this Agreement shall inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law.
- 20. <u>Binding Effect; No Third-Party Beneficiaries.</u> The terms and provisions hereof shall be binding upon and shall inure to the benefit of District and Association. This Agreement is solely for the benefit of the formal Parties herein and no right or cause of action shall accrue upon or by reason hereof, to or for the benefit of any third party not a formal Party hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the Parties hereto any right, remedy or claim under or by reason of this Agreement or any provisions or conditions hereof; and all of the provisions, representations, covenants and conditions herein contained shall inure to the sole benefit of and shall be binding upon the Parties hereto and their respective representatives, successors and assigns.
- 21 <u>Entire Agreement.</u> This Agreement constitutes the entire agreement between the Parties with respect to its subject matter and all antecedent and contemporaneous negotiations, undertakings, representations, warranties, inducements and obligations are merged into this Agreement and superseded by its delivery. No provision of this Agreement may be amended, waived or modified unless the same is set forth in writing and signed by each of the Parties to this

Agreement, or their respective successors or assigns.

- 22. Execution in Counterparts. This instrument may be executed in any number of counterparts, each of which, when executed and delivered, shall constitute an original, and such counterparts together shall constitute one and the same instrument. Signature and acknowledgment pages, if any, may be detached from the counterparts and attached to a single copy of this document to physically form one document.
- 23. <u>Independent Contractor Status</u>. The Parties acknowledge and agree that Association and any contractor retained by Association to maintain the Property is being retained as an independent contractor and is not, and shall not for any purpose be considered, District employees. The Parties stipulate that this is an Agreement to reimburse certain landscape maintenance expenses and not an employment contract. It does not create employer/employee or principal/agent relationships, nor will such relationships be created by reason of Association's performance of the services herein specified.
- 24. **Public Records.** Association shall comply with the applicable provisions of Section 119.0701, Florida Statutes (Public Records), as follows:
- A. IF ASSOCIATION HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT DISTRICT RECORDS CUSTODIAN, THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, C/O SPECIAL DISTRICT SERVICES, INC AT 561-630-4922, 2501A BURNS ROAD, PALM BEACH GARDENS, FLORIDA 3410
  - B. Specifically, Association shall:
    - (1) Keep and maintain public records required by District to provide the landscape maintenance services to District identified herein
    - (2) Upon request from District's custodian of public records, provide District with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, F.S. or as otherwise provided by law or District Policy.
    - (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if Association does not transfer the records to District.
    - (4) Upon completion of the contract, transfer, at no cost, to the District all public records in Association's possession or keep and maintain public records required by the District to provide Authorized Recreation Services. If Association transfers all public records to District upon completion of the

contract, Association shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Association keeps and maintains public records upon completion of the contract, Association shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to District upon request from District's custodian of public records, in a format that is compatible with District's information technology systems.

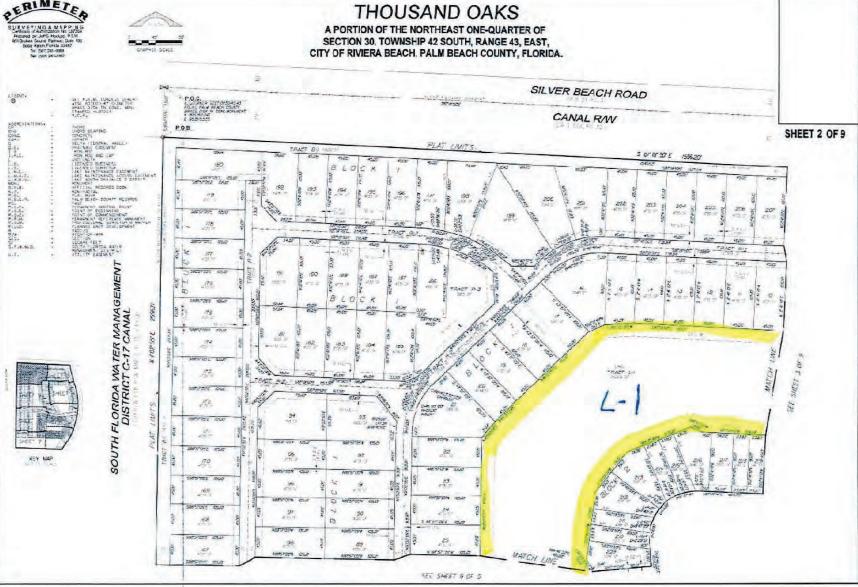
- 25. <u>Inspector General</u>. Association understands and shall comply and cooperate with the requirements of the Inspectors General of the State of Florida in any investigation, audit, inspection, review, or hearing conducted pursuant to §20.055, F.S. or otherwise by law.
- 26. E-Verify. Association warrants compliance with all federal immigration laws and regulations that relate to its employees and subcontractors. Association and acknowledges that commencing January 1, 2021, DISTRICT, as a public employer, is subject to the E-Verify requirements set forth in Section 448.095, Florida Statutes, and that the provisions of Section 448.095, Florida Statutes shall thereupon apply to contracts entered into or renewed on or after said commencement date. In compliance therewith, and following the January 1, 2021 commencement date, if DISTRICT has a good faith belief: (a) that Association has knowingly hired, recruited or referred an alien who is not authorized to work under this contract by the immigration laws or the Attorney General of the United States and is in violation of Section 448.09(1), Florida Statutes, DISTRICT shall terminate this contract, or (b) that a subcontractor performing work for Association under this contract has knowingly hired, recruited or referred an alien who is not duly authorized by the immigration laws or the Attorney General of the United States to work under this contract, DISTRICT shall promptly notify Association and order Association to immediately terminate its agreement with said subcontractor as to this contract. Association shall be liable for any additional costs incurred by DISTRICT as a result of the termination of the contract based on Association's failure to comply with E-Verify requirements referenced herein.
- 27. <u>Human Trafficking Affidavit</u>. Association warrants and represents that it does not use coercion for labor or services as defined in section 787.06, Florida Statutes. Association shall execute the "Nongovernmental Entity Human Trafficking Affidavit", which is attached hereto as **Exhibit "D"** and incorporated herein by this reference.
  - 28. **Effective Date**. This Contract will be effective on the date the last Party executes.

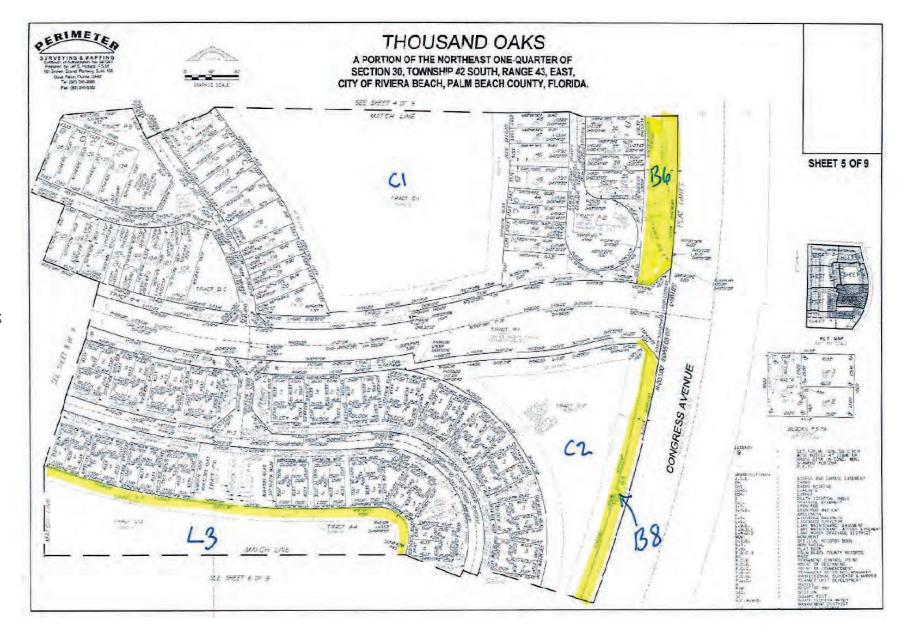
#### SIGNATURES BEGIN ON FOLLOWING PAGE

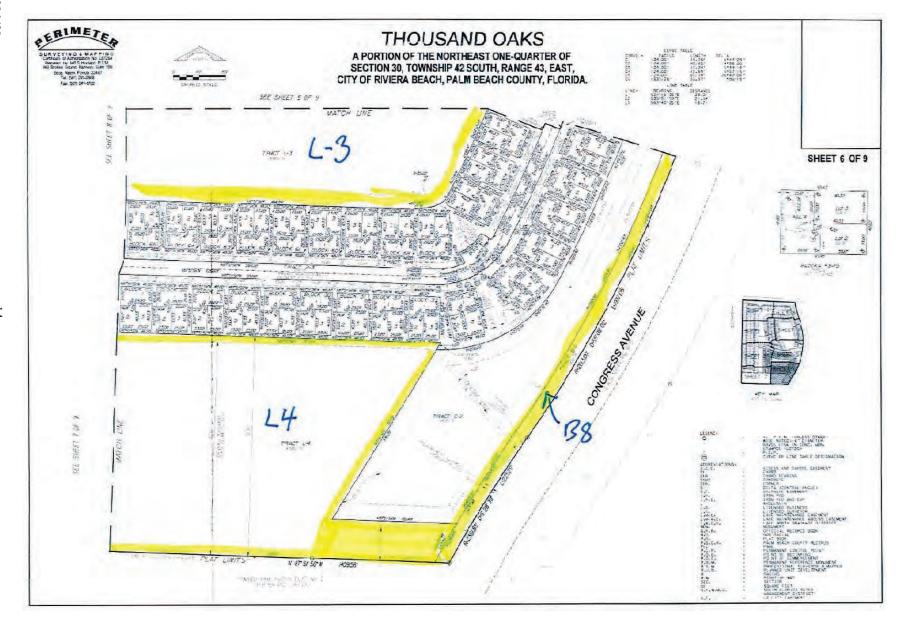
IN WITNESS WHEREOF, District and Association have each caused their duly authorized officers to execute this Agreement on the dates hereafter written.

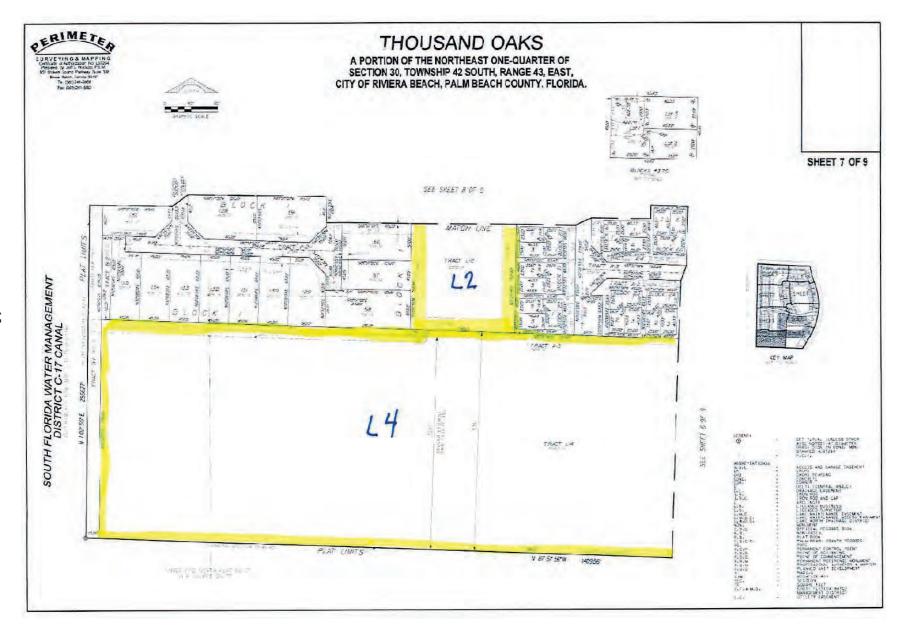
Executed by <b>DISTRICT</b> this da	y of, 2025.
ATTEST:	THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, an independent special district of the State of Florida
Secretary	
[District Seal]	By:Rance Gaede Its: Chair
Executed by <b>ASSOCIATION</b> this	, 2025.
ATTEST:	THOUSAND OAKS AT CONGRESS MASTER ASSOCIATION, INC., a Florida corporation Not-for-profit
Secretary	
[Corporate Seal]	By: [Name Signed]
	[Name Printed]
	Its: President

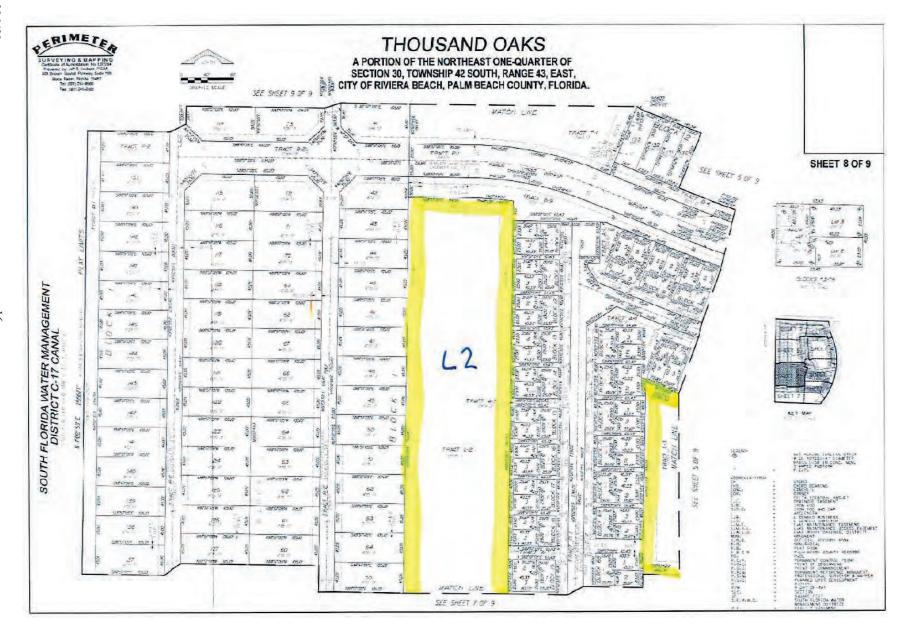
# EXHIBIT "A" THE DISTRICT LANDSCAPE AREAS











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# EXHIBIT "B" MINIMUM LANDSCAPE MAINTENANCE STANDARDS FOR DISTRICT LANDSCAPE AREAS

#### SECTION I. GOALS AND OBJECTIVES.

The following landscape management specifications establishes standards for maintenance of District Landscape Areas. These standards outline an efficient and horticulturally sound program of the highest quality promoting the healthy growth of turf and plant material while ensuring the continual appearance of a well-maintained property.

#### SECTION 2. GENERAL CONDITIONS.

- A. CONTRACTOR shall supply and comply with any approved operational calendar to include frequency and trimming of work throughout the year.
- B. CONTRACTOR's project supervisor shall on a regular basis provide reports or operations completed and partially completed for facilitating communication and identifying problems.

#### SECTION 3. CONTRACTOR PERSONNEL.

- A. CONTRACTOR shall have an experienced supervisor responsible for and present on the site at all times. The supervisor will have a minimum of three (3) years' experience in landscape management.
- B. CONTRACTOR shall have only professionally-trained personnel on site to perform all functions. They shall be trained in proper horticultural and mechanical procedures to ensure that all operations are performed safely and effectively.
- C. All CONTRACTOR personnel shall be required to wear a clean company uniform, and the supervisory personnel uniform shall be easily distinguished from other personnel.
- D. CONTRACTOR shall not be responsible for the cost of clean-up in the event of an Act of God, hurricanes, storms, floods, etc. This service may be performed at an additional cost as provided in the Agreement between the Association and the District. CONTRACTOR's personnel will respond no later than forty-eight hours after the event, with proper communication and/or vehicles and equipment to perform emergency requirements.

#### **SECTION 3. SCOPE OF WORK.**

CONTRACTOR shall provide all necessary labor material equipment and supervisory personnel to properly maintain all developed land areas within the contract limits including shrubs, ground cover, landscape trees, vines and flowers as described.

#### SECTION 4. LAWN MAINTENANCE CONSIDERATION.

- A. Mowing, edging, and trimming all turf areas shall be mowed so that no more than 1/3 of the leaf blades are removed per mowing. Mowing shall be with a mulching mower blade, continuously maintained sharp enough to provide a quality cut. Mowing height will be according to grass type and variety. Clippings will be left on the lawn if no readily visible clumps remain on the grass surface thirty-six (36) hours after mowing; otherwise, large clumps of clippings will be distributed by mechanical blowing or collected and removed by CONTRACTOR.
- B. Tree rings, plant beds and all buildings, sidewalks, fences, driveways, parking lots and surfaced areas bordered by grass will be edged every mowing cycle.
- C. Turf around sprinklers heads will be trimmed or treated with non-selective herbicide to not interfere with or intercept water outlets.
- D. CONTRACTOR will be responsible for collecting and removing fallen leaves in the Congress Avenue Buffer Areas to prevent unsightly other buildup detrimental to the vegetation.

#### SECTION 5. FERTILIZATION, WEED AND PEST CONTROL

- A. District Landscape Areas lawn areas will be granular fertilized one (1) time per year using a balanced blend of quality commercial fertilizers. All hedges and shrubs will be included at extra cost upon approval by the management representative.
- B. Fertilizer will consist of a minimum of fifty percent (50%) slow-release product that will deliver 1 to 1.5 lbs. of actual nitrogen per 1.000 square feet.
- C. District Landscape Areas will be treated one (1) time per year with atrazine to control broadleaf weeds in the turf. Additional applications may be required, and will be performed at an additional charge upon approval by the management representative after all appropriate attempts have been made to kill weeds.
- D. District Landscape Areas will be treated once per year with Durban to control insects in the turf.
- E. Additional applications may be required and will be performed at an additional charge upon approval by the management representative.
- F. A spot treatment spray program for control of lawns & shrub destroying organisms, including insects and fungus is to be performed AS NEEDED. Spot treatment pertains to treatment of infested areas only.
- G. Regular inspections of landscape & vegetation will be ongoing. All work will be in

response to work orders generated from walk through inspections. The lawns & shrubs will be sprayed to prevent common insects population and fungus (except for system), including without limitation, chinch bugs, army worms, grubs, white flies, caterpillars, fire ant mounds, centipedes, millipedes, hornet and mud dauber nests, and all other types of insects, diseases or growth that causes damage to plants, animals or people. Termites are not included in this contract.

H. Non-native and invasive plants shall be removed from all District Landscape Areas (including the Congress Avenue Buffers) and disturbed site surface restored.

#### SECTION 6. SHRUB AND FORMAL HEDGE MANAGEMENT.

- A. This specification shall cover all items of shrub and hedge management.
- B. All shrubs and hedges shall be pruned through the growing season. Care shall be taken not to remove too much of the flowering surface branches when pruning.
- C. Pruning shall include removing dead or diseased wood or wood that is seriously infested with insects, weak wood that is not productive of bloom, excess suckers and shoots, and irregular growth.
- D. Pruned debris shall be collected and removed from District Landscape Areas.

#### SECTION 7. LANDSCAPE TREE MANAGEMENT.

- A. This section covers landscape tree management. Landscape trees are defined as trees with a caliber of six inches (6") or less when measured twenty-four feet (24') from ground level and palms not exceeding eight feet (8') in height.
- B. CONTRACTOR shall be responsible for normal maintenance, as specified below.
- C. Landscape trees shall be pruned once per month up to a height of eight feet (8') to remove dead or damaged branches and to develop the natural form of the plant. Sucker growth at soil level or below shall be removed.
- D. Pruned debris shall be collected and removed from District Landscape Areas.

#### **SECTION 8. IRRIGATION SYSTEMS.**

Irrigation systems will be inspected on monthly basis. Each zone will be checked and adjusted. If needed, repairs or replacements will be performed at CONTRACTOR's expense to correct damage caused by CONTRACTOR. Repairs or replacements for damages not caused by CONTRACTOR exceeding \$300.00 will be presented to the Association's representative for approval before being undertaken.

# EXHIBIT "C" MINIMUM INSURANCE COVERAGE REQUIREMENTS

Unless otherwise provided in this Agreement, following is the MINIMUM acceptable insurance to be carried by a District Contractor:

#### I. Commercial General Liability:

(A) Bodily Injury Limit:

\$1,000,000 Each Occurrence \$2,000,000 Annual Aggregate

Property Damage Limit:

\$1,000,000 Each Occurrence \$2,000,000 Annual Aggregate

(B) **OR** a Combined Single Limit of Bodily Injury and Property Damage :

\$1,000,000 Each Occurrence \$2,000,000 Annual Aggregate

- (C) The Contractor's Commercial General Liability shall include Contractual Liability and Products/Completed Operations Liability (may be included in General liability coverage). Claims-made or modified occurrence policies are unacceptable.
- II. <u>Automobile Liability</u>: Required insurance shall include coverage for bodily injury, and property damage arising from the operation of any owned, non-owned or hired automobile or trailer. If Association and any Contractor does not own any automobiles, the Auto Liability requirement may be amended if Association or Contractor agrees to maintain only Hired or Non-Owned Auto Liability. May be satisfied either by endorsement of Commercial General Liability Policy or by separate automobile coverage.

\$1,000,000 Per Occurrence

#### **III.** Workers Compensation:

Statutory Limits and \$ 300,000 Each Accident

\$1,000,000 Disease-Policy Limit

Employers Liability \$1,000,000 Disease-Each Employee

#### IV. <u>Umbrella Excess Liability Insurance</u>:

(A) \$3,000,000 Each Occurrence

\$3,000,000 Annual Aggregate

- (B) The aforementioned umbrella coverage shall be no more restrictive than coverage required for the underlying policies.
- (C) If Scope of Work provides, Association or a Contractor may use umbrella or excess liability to satisfy minimum coverage for General Lability, Auto Liability and Employer's Liability.

#### V. <u>Notice of Cancellation</u>:

The insurance afforded above may not be terminated, reduced, non-renewed or materially changed unless thirty (30) days prior written notice of such termination, reduction, non-renewal or material change is mailed to District (unless terminated for non-payment in which event ten (10) days' notice is required). A new Insurance Certificate may be required.

#### VI. <u>Professional Liability (Errors & Omissions) Insurance</u> (if applicable)

(A) \$1,000,000 Per Claim

(B) \$2,000,000 Annual Aggregate

(C) \$25,000 Maximum Deductible Per Claim

For policies written on a "Claims Made" basis, the Association or a Contractor shall maintain a Retroactive Date prior to or equal to the Effective Date of the Agreement. The Certificate of Insurance providing evidence of this coverage shall clearly indicate whether coverage is provided on an "Occurrence" or "Claims-Made" Form. If coverage is made on a "Claims-Made" Form, the Certificate of Insurance must also clearly indicate the "retroactive date" of coverage. If the policy is canceled, non-renewed, switched to an Occurrence Form, retroactive date advanced, or any other event during the term of the Agreement, the Association or a Contractor shall purchase extended reporting period coverage, extending the maximum reporting period not less than three (3) years.

#### VII. <u>Insurance Certificate</u> (COI):

"Thousand Oaks Community Development District" shall be listed as an additional insured for the Association's and any Contractor's Commercial, Automobile and Umbrella Liability insurance coverage and Certificates of Insurance (COI) reflecting same shall be delivered to Thousand Oaks Community Development District. The Certificates of Insurance shall be maintained on a continuing basis throughout the Term of the Agreement. Association and any Contractor shall provide a new Certificate of Insurance evidencing changes to coverage or the issuance of replacement coverage.

#### VIII. Waiver of Subrogation.

With regard to the policies required to be provided, the Association or any Contractor shall

grant District a waiver of any right to subrogation which any insurer of the Association or any Contractor may acquire against the District by virtue of the payment of any loss under such insurance. Association or any Contractor agrees to obtain any endorsement that may be necessary to affect such waiver, but this provision shall apply to such policies regardless.

#### IX. **Policy Endorsement**:

"Thousand Oaks Community Development District" shall be a named as Additional Insured with a CG 2026 Additional Insured–Designated Person or Organization Endorsement to Association's and any Contractor's Commercial General Liability insurance Policies. The Additional insured Endorsement shall read "Thousand Oaks Community Development, an Independent Special District of the State of Florida, its Officers, Employees and Agents". Association and its contractors shall provide the Additional Insured Endorsements coverage on a primary and non-contributary basis for the policies required by the Agreement (excluding Workers Compensation). A copy of the Association's and any Contractor's Policy Endorsement(s) shall be provided to District.

#### X. Acceptable Insurers

At a minimum, Insurers shall have an A. M. Best Rating of A:VII.

#### XI. Special Risks or Circumstances for Supplemental Services (if applicable)

(A) District reserves the right to modify these requirements, including limits, for Supplemental Services or Work, based on the nature of the risk, prior experience, insurer, coverage or other special circumstances involved in a project. If modifications in insurance coverage are required, such modifications will be defined in a written Work Authorization to the Contractor's General Liability Policy or by separate policy.

#### (B) **DELETED**

#### (C) <u>DELETED</u>

#### XII. Sub-Contractors.

Unless otherwise provided in the Agreement, Sub-Contractors employed by the Association or any Contractor to perform some portion of the Work shall also provide and continuously maintain the minimum coverage required by this Policy. It shall be the Association's or Contractor's responsibility to require and confirm that its Sub-Contractors satisfy these requirements

# EXHIBIT "D" HUMAN TRAFFICKING AFFIDAVIT (NONGOVERNMENTAL ENTITY) (Section 787.06(13), Florida Statutes)

#### THIS AFFIDAVIT MUST BE SIGNED AND NOTARIZED

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## AMENDED AND RESTATED AGREEMENT FOR SHARING OF CERTAIN-LANDSCAPE AND IRRIGATION MAINTENANCE COSTS

THIS <u>AMENDED AND RESTATED</u> AGREEMENT ("Agreement") is made effective this \_\_\_\_\_ day of \_\_\_\_\_, 2025, by and between the THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, an independent special district of the State of Florida special purpose unit of local government created and existing pursuant to Chapter 190, Florida Statutes ("District") and the THOUSAND OAKS <u>AT CONGRESS MASTER HOMEOWNERS</u>ASSOCIATION, <u>INC.</u>, a Florida corporation not-for-profit ("Association"). District and Association shall hereafter be referred to collectively as the "Parties."

#### RECITALS:

- A. <u>WHEREAS</u>, District and Association are both owners of lands within the <u>planned unit</u> development in the <u>City of Riviera Beach</u>, <u>Florida</u>, known as THOUSAND OAKS (<u>the "Development")</u>; <u>and</u>.
- B. <u>WHEREAS</u>, District <u>owns and</u> is responsible for the maintenance and repair of certain landscaped areas and associated irrigation systems. These landscape areas are more particularly identified on the maps attached hereto and made a part hereof as **Exhibit "A"** (the "<u>District</u> Landscape Areas"); and-
- WHEREAS, Association is responsible for and has experience with arranging for and supervising common area landscape the maintenance and repair services of other landscape areas within the Development; and-

<u>WHEREAS</u>, Association and District desire to utilize the same landscape maintenance contractor <u>in order</u> to accomplish unification of <u>unify</u> and <u>simplify</u> oversight responsibilities, and ensure uniform appearance of landscaping throughout the Development <u>and achieve cost savings</u> through delegation of District's routine landscape maintenance responsibilities to Association; and-

<del>D.</del>

E. Association possesses experience arranging for and supervising landscape maintenance services within the District.

WHEREAS, on March 12, 2006, District and Association desire to entered into a certain continuing "an agreement Agreement for Sharing of Certain Landscape and Irrigation Maintenance Costs", whereby District funds the maintenance and upkeep of certain the District Landscape Areas and Association accepts shall be principally responsibility le for soliciting arranging for and supervising landscape the landscape maintenance services; and

<u>WHEREAS</u>, District and Association have agreed to continue this contractual arrangement as being in their mutual best interest according to the same terms and conditions, except as expressly

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#### modified, revised or amended herein.-

F. . . . .

**NOW THEREFORE,** in consideration of the above-stated recitals and other good and valuable consideration, the receipt and sufficiency of which is acknowledged by each of the parties Parties hereto, District and Association agree as follows:

1. Recitals Confirmed. The parties confirm that the above-stated recitals are true and correct and are incorporated herein by this reference.

1.\_\_\_\_

#### 2. Maintenance Sub-Contracts and Cost Sharing.

- A. The <u>parties</u> acknowledge that it is in the best interest of the residents and property owners in the District <u>that for the District</u> Landscape Areas to be <u>maintained by Association kept</u> in a condition reflecting the <u>high quality of the appearance expected of development within Thousand Oaks Planned Unit District and Association. Association shall be responsible for undertaking the maintenance of the Landscape Areas. Association shall ensure that evidence of insurance required by this Agreement shall be provided to District and Association at the time of execution of any landscape and/or irrigation maintenance contract and at any renewal.</u>
- B. At all times, Association shall provide for the maintenance of the <u>District</u> Landscape Areas using, at a minimum, standard landscaping practices and procedures for the type of landscaping installed (e.g., turf grass management, ornamentals, tree <u>trimmings</u>, etc.) and in compliance with the <u>minimum</u> requirements set forth in **Exhibit "B"**. When necessary, Association shall seek the advice of qualified professionals relating to any unusual maintenance events (e.g., extreme weather or bug infestation, etc.).
- <u>C.</u> District shall only <u>compensate pay Association for expenses Association incurs incurs incurs in connection with the use, operation, repair and maintenance of the <u>District Landscape Areas</u> (the "<u>Qualified Expenses</u>"). <u>See Exhibit "B" hereto Qualified The Expenses shall not include any administrative fees or overhead of Association, but shall only include those expenses directly related to <u>the landscaping</u> and irrigation maintenance activity <u>within of the District Landscape Areas, as defined herein.</u></u></u>
- D. Unless otherwise expressly agreed in writing, certain of the District's landscape maintenance responsibilities shall not be Association's responsibility and are expressly excluded therefrom, specifically:
  - (1) Maintenance of plantings and vegetation within Conservation Tracts
    C-1 and Conservation C-2expnse, as shown on the Plat of Thousand

- Oaks Planned Unit Development, which are subject to environmental permits and covenants; and
- (2) Maintenance of the water bodies within Lake Tracts L-1, L-2, L-3 and
  L-4, as shown on the Plat of Thousand Oaks Planned Unit
  Development, or aquatic vegetation therein. Association will maintain
  the upland grassed perimeters of each lake tract from the tract boundary
  down to the water line; and
- C. (3) Post-hurricane or storm event cleanup or response to similar extraordinary events. In the event Association concludes that post-emergency clean-up of District Landscape Areas is required, Association shall notify District of such need and the estimated cost of such additional services. If District authorizes emergency services in writing, the additional cost may be added to Association's monthly payment request.
- 3. <u>District's Review of Proposals.</u> Within seven (7) days after Association receives a proposal for landscape and/or irrigation maintenance services that includes for lands within the <u>Development including maintenance of the District the Landscape Areas</u>, Association shall provide a copy of the proposal to District for review. If District objects to the proposal in any respect in writing, District shall promptly notify Association of its objections. In such event, District and Association agree to cooperate in good faith toward resolving District's objections prior to Association's acceptance of the proposal.
- 4. CompensationPayment. As compensation for its services, District shall pay Association an annual lump sum amount of SIXTY-THREE THOUSAND AND NO/100 DOLLARS (\$63,000.00), make payable in four (4) equal quarterly payments or twelve (12) equal monthly installments payments, whichever the Association chooses, to Association each year totaling the projected expenses included in Association's contract with a third party for landscape and irrigation maintenance services for maintenance of the Landscape Areas which amount will not exceed \$2,096.75 per month. of FIVE THOUSAND TWO HUNDRED FIFTY AND NO/100 DOLLARS (\$5,250.00). The amount of annual compensation may be reviewed by District in every fourth year following the Effective Date of this Agreement upon receipt of a written request from Association received no later than March 1 in order to conform to District's annual budget schedule. If approved, a change in compensation will take effect on October 1, the beginning of District's Fiscal Year.
  - 4. At the conclusion of each fiscal year, Association shall compare the actual annual expenses for use, operation, repair and maintenance of the Landscape Areas with the amount previously paid by District for that fiscal year. Based on this comparison, Association shall determine whether there has been an underpayment or an overpayment by District for the prior fiscal year. If there has been an overpayment, the amount of the overpayment, at District's discretion, shall be paid to District without interest, or credited to District's portion of projected expenses for the following fiscal year. If there has been

an underpayment, Association shall provide District with an invoice for the amount of the underpayment. District shall pay such invoice within thirty (30) days of receipt. If such invoice is paid in full within this thirty day period, no interest shall accrue on the underpayment.

- 5. <u>Inspection of Records; Payment Disputes.</u> Upon request, Association shall make available to District for review at a reasonable time and place <u>upon request</u>, its books and records regarding with respect to the Expensesmaintenance of District Landscape Areas. In the event of a dispute between the parties relating to the reimbursement of Expenses, District shall pay the amount requested by Association in the time frame set forth above. District shall give written notice accompanying the payment which states it disputes the amount of the payment. Payment in this manner shall not waive the right of District to dispute the correct amount of such required payment.
- 6. **Dispute Resolution**. In the event a dispute arises between District and Association that cannot be resolved administratively, the District's Board of Supervisors and Association's Board of Director's shall each promptly appoint a member to meet to discuss a mutually satisfactory settlement. If a proposed agreement is reached, the members' recommendations shall be presented to their respective Board's for confirmation at their next available Meeting. The agreed settlement shall be confirmed by District in the form of a Resolution which shall be maintained in the District's Official Minutes.

#### 7. Continuing Contract; Termination.

- A. Unless sooner terminated or amended as provided herein, the Parties The District and Association intend that this Agreement shall be automatically renewed, upon the same terms, as provided in Section 15.
- 5.B. Either Party shall each have the right to terminate this Agreement upon thirtyninety (9030) days written notice with or without cause.—Association shall ensure that all contracts with persons or entities performing work in the District Landscape Areas contain a provision that such contract may be terminated, at least as to the work being performed in the District Landscape Areas, upon thirty (30) days written notice without cause. Upon termination, the District and Association shall account to each other with respect to all pending matters outstanding as of the date of termination.
- 8. **Insurance.** Association shall <u>comply with District's Minimum Insurance</u> Coverage Requirements, as provided in the attached **EXHIBIT** "C". Association shall assure these requirements ensure that the following language is are included in all contracts with persons or entities performing work providing landscape maintenance services in the <u>District Landscape</u> Areas:

- (1) "Contractor shall, throughout the performance of its Services pursuant to this Agreement, maintain: Occurrence basis comprehensive general liability insurance (including broad form contractual coverage) and automobile liability insurance, with minimum limits of \$1,000,000 and \$1,000,000, respectively, combined single limit per occurrence, protecting it, the Thousand Oaks Community Development District and the Thousand Oaks Homeowners Association from claims for bodily injury (including death) and property damage which may arise from or in connection with the performance of Contractor's Services under this Agreement or from or out of any act or omission of Contractor, its officers, directors, agents, and employees; and
- (2) Workers' compensation insurance as required by applicable law (or employer's liability insurance with respect to any employee not covered by workers' compensation).
- (3) All such insurance required by this section shall be with companies and on forms acceptable to Thousand Oaks Homeowners Association and shall provide that the coverage thereunder may not be reduced or canceled unless thirty (30) days prior written notice thereof is furnished to Association; the insurance required under this section shall name as additional insureds the Thousand Oaks Community Development District and the Thousand Oaks Homeowners Association and their officers, supervisors, employees, consultants, parents, and subsidiaries. Certificates of insurance (and copies of all policies, if required by the Thousand Oaks Homeowners Association) shall be furnished to the Thousand Oaks Homeowners Association. In the event of any cancellation or reduction of coverage, Contractor shall obtain substitute coverage as required under this Agreement, without any lapse of coverage to the Thousand Oaks Community Development District or the Thousand Oaks Homeowners Association whatsoever."
- 9. Indemnification. Association shall ensure that the following language is included in all contracts with persons or entities providing performing work landscape maintenance services in the District Landscape Areas:

"Contractor agrees to indemnify and hold harmless the Thousand Oaks Community Development District and its <u>Supervisors</u>, officers, agents and employees from any and all liability, claims, actions, suits or demands by any person, corporation or other entity for injuries, death, property damage or of any nature, arising out of or in connection with, any negligent act or omission, or willful misconduct, of the Contractor or its employees or agents."

-In the event Association enters into a contract for performance of work within the <u>Disttict</u> Landscape Areas which does not include such provision, Association agrees to indemnify and hold harmless District and its <u>Supervisors</u>, officers, agents and employees from any and all liability, claims, actions, suits or demands by any person, corporation or other entity for injuries, death, property damage or of any nature, arising out of, or in connection with, any negligent act or omission, or willful misconduct, of the Contractor or its employees or agents.

910. <u>Negotiation at Arm's Length</u>. This Agreement has been negotiated fully between the <u>partiesParties</u> as an arms-length transaction. The <u>PartiesParties</u> participated fully in the preparation of this Agreement and received the advice of counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, all <u>PartiesParties</u> are deemed

to have drafted, chosen and selected the language, and the doubtful language will not be interpreted or construed against any PartyParty.

- 1<u>1</u>0. <u>Amendment.</u> Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the <u>partiesParties</u> hereto.
- 142. <u>Authority to Contract</u>. The execution of this Agreement has been duly authorized by the appropriate body or official of all <u>partiesParties</u> hereto, each <u>partyParty</u> has complied with all the requirements of law, and each <u>partyParty</u> has full power and authority to comply with the terms and provisions of this instrument.
- 132. <u>Notices</u>. All notices, requests, consents and other communications hereunder ("Notices") shall be in writing and shall be delivered, mailed by Federal Express or First—Class Mail, postage prepaid, to the <u>partiesParties</u>, as follows:

A. If to Association: Thousan

Thousand Oaks at Congress Master Homeowners

Association, Inc.

1034 Center Stone Lane Riviera Beach, FL 33404

<del>A.</del>

B. \_\_\_If to District: Thousand Oaks Community Development District

Cc∧o Special District Services, Inc.

2501A Burns Road

Palm Beach Gardens, FL 33410

Attn: District Manager

With a copy to: Caldwell & Pacetti
324 Royal Palm Way
Palm Beach, Florida 33480
Attn: Frank Palen

- 143. Applicable Law. This Agreement and the provisions contained herein shall be construed, interpreted and controlled according to the laws of the State of Florida. Venue shall be in a court of competent jurisdiction in Palm Beach County, Florida.
- 16.15. Term; Renewal. This Agreement shall become effective as of the date of execution by the last signing partyParty, and remain in effect until September 30, 20092028. Thereafter, Tthe Agreement shall automatically renew annually on October 1, unless otherwise sooner terminated by either partyParty in accordance with this Agreement.

<u>16.</u> Enforcement. A default by either partyParty under this Agreement shall entitle the other partyParty to all remedies available at law or in equity, which shall include, but not be limited to, the right of damages, injunctive relief and specific performance.

<del>17.</del>

18-17. Interest and Attorneys' Fees. Any payment due from District to Association shall bear interest at the highest permissible rate of interest under the laws of the State of Florida, from the date such payment is due pursuant to this Agreement. In the event either partyParty is required to enforce this Agreement or any provision hereof through court proceedings or otherwise, each Party shall be responsible for their own fees and costs. the prevailing party shall be entitled to recover from the non prevailing party all fees and costs incurred, including but not limited to reasonable attorneys' fees incurred prior to or during any litigation or other dispute resolution, and including fees incurred in appellate proceedings.

19. Assignment. This Agreement may not be assigned, in whole or in part, by either partyParty without the prior written consent of the other. Any purported assignment without such approval shall be void.

18.

<u>20.</u> <u>Limitations on Governmental Liability.</u> Nothing in this Agreement shall be deemed as a waiver of <u>sovereign</u> immunity or limits of liability of District beyond any statutory limited waiver of immunity or limits of liability which may have been adopted by the Florida Legislature in Section 768.28, Florida Statutes or other statute, and nothing in this Agreement shall inure to the benefit of any third <u>partyparty</u> for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law.

19.

Binding Effect; No Third-PartyParty Beneficiaries. The terms and provisions hereof shall be binding upon and shall inure to the benefit of District and Association. This Agreement is solely for the benefit of the formal partiesParties herein and no right or cause of action shall accrue upon or by reason hereof, to or for the benefit of any third partyparty not a formal partyParty hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the partiesParties hereto any right, remedy or claim under or by reason of this Agreement or any provisions or conditions hereof; and all of the provisions, representations, covenants and conditions herein contained shall inure to the sole benefit of and shall be binding upon the partiesParties hereto and their respective representatives, successors and assigns.

<u>20</u>.

<del>21. \_\_\_\_</del>

2<u>10</u> Entire Agreement. This Agreement constitutes the entire agreement between the parties Parties with respect to its subject matter and all antecedent and contemporaneous

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negotiations, undertakings, representations, warranties, inducements and obligations are merged into this Agreement and superseded by its delivery. No provision of this Agreement may be amended, waived or modified unless the same is set forth in writing and signed by each of the parties Parties to this Agreement, or their respective successors or assigns.

#### 221. Execution in Counterparts. This instrument may be executed in any number of

\_counterparts, each of which, when executed and delivered, shall constitute an original, and such counterparts together shall constitute one and the same instrument. Signature and <a href="mailto:aacknowledgment">aacknowledgment</a> pages, if any, may be detached from the counterparts and attached to a single copy of this document to physically form one document.

- Association and any contractor retained by Association to maintain the Property is being retained as an independent contractor and is not, and shall not for any purpose be considered, District employees. The Parties stipulate that this is an Agreement to reimburse certain landscape maintenance expenses and not an employment contract. It does not create employer/employee or principal/agent relationships, nor will such relationships be created by reason of Association's performance of the services herein specified.
- 24. **Public Records.** Association shall comply with the applicable provisions of Section 119.0701, Florida Statutes (Public Records), as follows:
- A. IF ASSOCIATION HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT DISTRICT RECORDS CUSTODIAN, THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, C/O SPECIAL DISTRICT SERVICES, INC AT 561-630-4922, 2501A BURNS ROAD, PALM BEACH GARDENS, FLORIDA 3410
  - B. Specifically, Association shall:
    - (1) Keep and maintain public records required by District to provide the landscape maintenance services to District identified herein
    - (2) Upon request from District's custodian of public records, provide District with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, F.S. or as otherwise provided by law or District Policy.
    - (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if Association does not transfer the records to District.

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- (4) Upon completion of the contract, transfer, at no cost, to the District all public records in Association's possession or keep and maintain public records required by the District to provide Authorized Recreation Services. If Association transfers all public records to District upon completion of the contract, Association shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Association keeps and maintains public records upon completion of the contract, Association shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to District upon request from District's custodian of public records, in a format that is compatible with District's information technology systems.
- 25. **Inspector General**. Association understands and shall comply and cooperate with the requirements of the Inspectors General of the State of Florida in any investigation, audit, inspection, review, or hearing conducted pursuant to §20.055, F.S. or otherwise by law.
- **E-Verify**. Association warrants compliance with all federal immigration laws and regulations that relate to its employees and subcontractors. Association and acknowledges that commencing January 1, 2021, DISTRICT, as a public employer, is subject to the E-Verify requirements set forth in Section 448.095, Florida Statutes, and that the provisions of Section 448.095, Florida Statutes shall thereupon apply to contracts entered into or renewed on or after said commencement date. In compliance therewith, and following the January 1, 2021 commencement date, if DISTRICT has a good faith belief: (a) that Association has knowingly hired, recruited or referred an alien who is not authorized to work under this contract by the immigration laws or the Attorney General of the United States and is in violation of Section 448.09(1), Florida Statutes, DISTRICT shall terminate this contract, or (b) that a subcontractor performing work for Association under this contract has knowingly hired, recruited or referred an alien who is not duly authorized by the immigration laws or the Attorney General of the United States to work under this contract, DISTRICT shall promptly notify Association and order Association to immediately terminate its agreement with said subcontractor as to this contract. Association shall be liable for any additional costs incurred by DISTRICT as a result of the termination of the contract based on Association's failure to comply with E-Verify requirements referenced herein.
- 27. **Human Trafficking Affidavit**. Association warrants and represents that it does not use coercion for labor or services as defined in section 787.06, Florida Statutes. Association shall execute the "Nongovernmental Entity Human Trafficking Affidavit", which is attached hereto as **Exhibit "D"** and incorporated herein by this reference.
  - 28. **Effective Date**. This Contract will be effective on the date the last Party executes.

#### SIGNATURES BEGIN ON FOLLOWING PAGE

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IN WITNESS WHEREOF, District and Association have each caused their duly authorized officers to execute this Agreement as of the date and year first above written on the dates hereafter written.

Executed by <b>DISTRICT</b> this	day of	, 2025.
ATTEST:	_	THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT, an independent special district of the State of Florida
Secretary		
[District Seal]		By:  Rance Gaede  Its: Chair
Executed by <b>ASSOCIATION</b> this		day of, 2025.
ATTEST:		THOUSAND OAKS AT CONGRESS MASTER ASSOCIATION, INC., a Florida corporation Not-for-profit
Secretary		
[Corporate Seal]		By: [Name Signed]
		[Name Printed]
		Its: President

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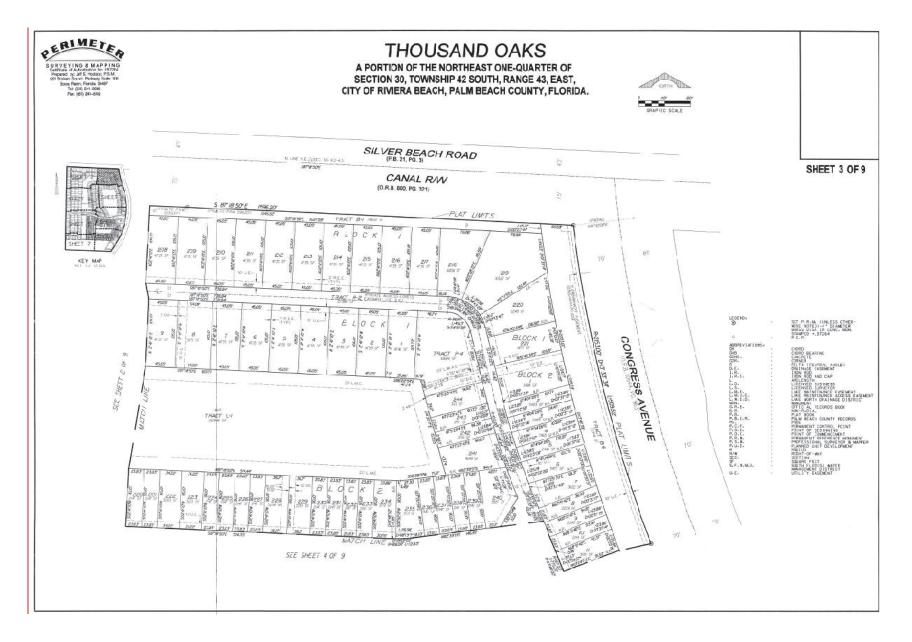
# EXHIBIT "A" <u>THE "DISTRICT</u> LANDSCAPE AREA<u>S</u>"

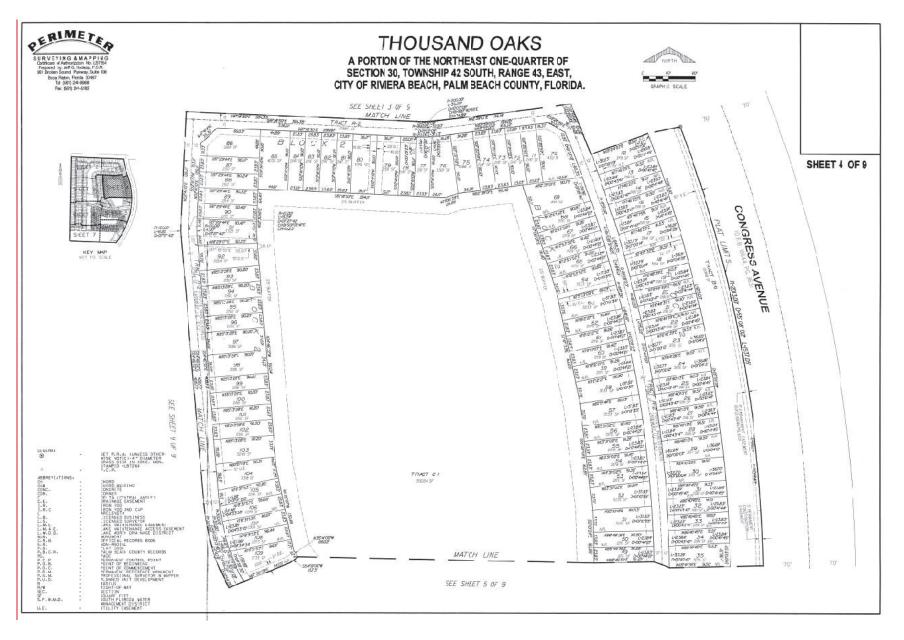
<u>25-0428</u> <u>12</u>

MATCH LINE

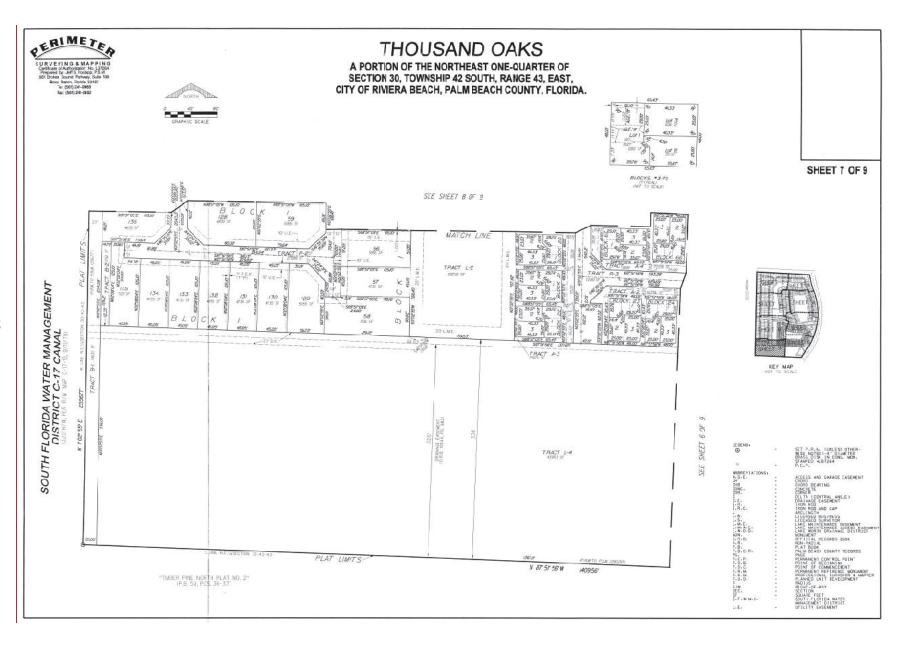
N. 88 57 78W 103.07 SEE SHEET 9 OF 9

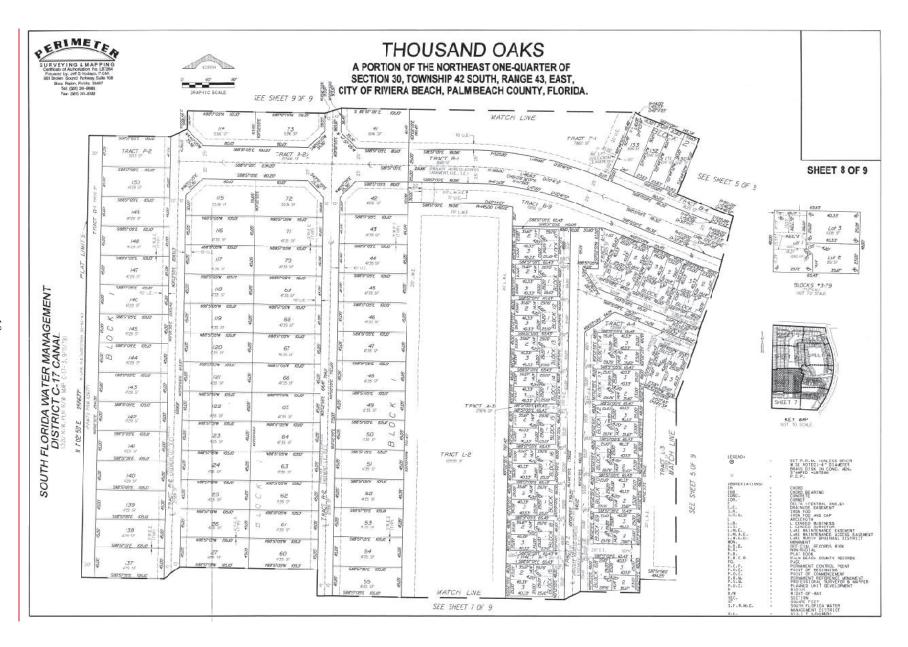
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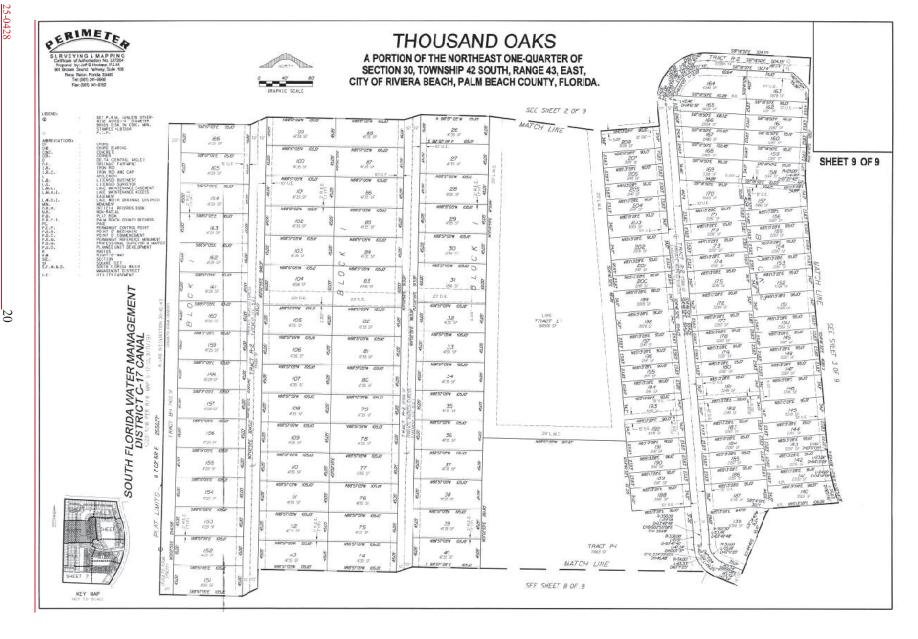




"TIMBER PINE NORTH PLAT NO. 2" (P.B. 59 PGS. 36-37)



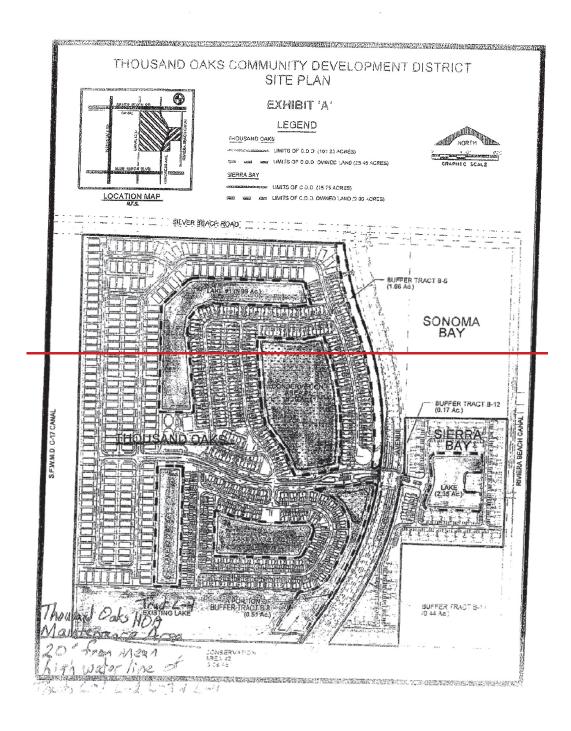




#### EXHIBIT A

("Landscape Areas")

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# EXHIBIT "B" MINIMUM LANDSCAPE MAINTENANCE STANDARDS FOR DISTRICT LANDSCAPE AREAS

#### **SECTION I. GOALS AND OBJECTIVES.**

The following landscape management specifications establishes standards for maintenance of District Landscape Areas. These standards outline an efficient and horticulturally sound program of the highest quality promoting the healthy growth of turf and plant material while ensuring the continual appearance of a well-maintained property.

#### **SECTION 2. GENERAL CONDITIONS.**

- A. CONTRACTOR shall supply and comply with any approved operational calendar to include frequency and trimming of work throughout the year.
- B. CONTRACTOR's project supervisor shall on a regular basis provide reports or operations completed and partially completed for facilitating communication and identifying problems.

#### **SECTION 3. CONTRACTOR PERSONNEL.**

- A. CONTRACTOR shall have an experienced supervisor responsible for and present on the site at all times. The supervisor will have a minimum of three (3) years' experience in landscape management.
- B. CONTRACTOR shall have only professionally-trained personnel on site to perform all functions. They shall be trained in proper horticultural and mechanical procedures to ensure that all operations are performed safely and effectively.
- C. All CONTRACTOR personnel shall be required to wear a clean company uniform, and the supervisory personnel uniform shall be easily distinguished from other personnel.
- D. CONTRACTOR shall not be responsible for the cost of clean-up in the event of an Act of God, hurricanes, storms, floods, etc. This service may be performed at an additional cost as provided in the Agreement between the Association and the District. CONTRACTOR's personnel will respond no later than forty-eight hours after the event, with proper communication and/or vehicles and equipment to perform emergency requirements.

#### **SECTION 3. SCOPE OF WORK.**

<u>CONTRACTOR</u> shall provide all necessary labor material equipment and supervisory personnel to properly maintain all developed land areas within the contract limits including shrubs, ground cover, landscape trees, vines and flowers as described.

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#### SECTION 4. LAWN MAINTENANCE CONSIDERATION.

- A. Mowing, edging, and trimming all turf areas shall be mowed so that no more than 1/3 of the leaf blades are removed per mowing. Mowing shall be with a mulching mower blade, continuously maintained sharp enough to provide a quality cut. Mowing height will be according to grass type and variety. Clippings will be left on the lawn if no readily visible clumps remain on the grass surface thirty-six (36) hours after mowing; otherwise, large clumps of clippings will be distributed by mechanical blowing or collected and removed by CONTRACTOR.
- B. Tree rings, plant beds and all buildings, sidewalks, fences, driveways, parking lots and surfaced areas bordered by grass will be edged every mowing cycle.
- C. Turf around sprinklers heads will be trimmed or treated with non-selective herbicide to not interfere with or intercept water outlets.
- D. CONTRACTOR will be responsible for collecting and removing fallen leaves in the Congress Avenue Buffer Areas to prevent unsightly other buildup detrimental to the vegetation.

#### SECTION 5. FERTILIZATION, WEED AND PEST CONTROL

- A. District Landscape Areas lawn areas will be granular fertilized one (1) time per year using a balanced blend of quality commercial fertilizers. All hedges and shrubs will be included at extra cost upon approval by the management representative.
- B. Fertilizer will consist of a minimum of fifty percent (50%) slow-release product that will deliver 1 to 1.5 lbs. of actual nitrogen per 1.000 square feet.
- C. District Landscape Areas will be treated one (1) time per year with atrazine to control broadleaf weeds in the turf. Additional applications may be required, and will be performed at an additional charge upon approval by the management representative after all appropriate attempts have been made to kill weeds.
- D. District Landscape Areas will be treated once per year with Durban to control insects in the turf.
- E. Additional applications may be required and will be performed at an additional charge upon approval by the management representative.
- F. A spot treatment spray program for control of lawns & shrub destroying organisms, including insects and fungus is to be performed AS NEEDED. Spot treatment pertains to treatment of infested areas only.
- G. Regular inspections of landscape & vegetation will be ongoing. All work will be in

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response to work orders generated from walk through inspections. The lawns & shrubs will be sprayed to prevent common insects population and fungus (except for system), including without limitation, chinch bugs, army worms, grubs, white flies, caterpillars, fire ant mounds, centipedes, millipedes, hornet and mud dauber nests, and all other types of insects, diseases or growth that causes damage to plants, animals or people. Termites are not included in this contract.

H. Non-native and invasive plants shall be removed from all District Landscape Areas (including the Congress Avenue Buffers) and disturbed site surface restored.

#### SECTION 6. SHRUB AND FORMAL HEDGE MANAGEMENT.

- A. This specification shall cover all items of shrub and hedge management.
- B. All shrubs and hedges shall be pruned through the growing season. Care shall be taken not to remove too much of the flowering surface branches when pruning.
- C. Pruning shall include removing dead or diseased wood or wood that is seriously infested with insects, weak wood that is not productive of bloom, excess suckers and shoots, and irregular growth.
- D. Pruned debris shall be collected and removed from District Landscape Areas.

#### SECTION 7. LANDSCAPE TREE MANAGEMENT.

- A. This section covers landscape tree management. Landscape trees are defined as trees with a caliber of six inches (6") or less when measured twenty-four feet (24') from ground level and palms not exceeding eight feet (8') in height.
- B. CONTRACTOR shall be responsible for normal maintenance, as specified below.
- C. Landscape trees shall be pruned once per month up to a height of eight feet (8') to remove dead or damaged branches and to develop the natural form of the plant. Sucker growth at soil level or below shall be removed.
- D. Pruned debris shall be collected and removed from District Landscape Areas.

#### **SECTION 8. IRRIGATION SYSTEMS.**

Irrigation systems will be inspected on monthly basis. Each zone will be checked and adjusted. If needed, repairs or replacements will be performed at CONTRACTOR's expense to correct damage caused by CONTRACTOR. Repairs or replacements for damages not caused by CONTRACTOR exceeding \$300.00 will be presented to the Association's representative for approval before being undertaken.

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# **EXHIBIT B**

# LANDSCAPE MAINTENANCE

ITEM		FREQUENCY
1.	Lawn cutting	32 Times Par Year
2	Edging - All roadways and walks will be edged after each out. Flowerbeds, ringed areas around trees and shrub bade will be edged after each out.	32 Times Per Year
3	Weeding and Cleaning of Flowerbeds / Walkways - All beds including ringed areas around trees, will be weeded and cleaned of debris once each month. Grass or weeds growing in expansion joints on walkways and driveways shall be removed or chemically treated.	
4	Trimming and Pruning – Ali shrubs, plants, busites, other ground cover and hedges will be trimmed and/or pruned to maintain a neat and proper appearance (once per month in designated areas).	Monthly
5	Clean up - All walks, parking lots, roads, common areas, etc. will be blown clean after each service. All clippings, grass outtings, and other debris will be removed from the premises after each cutting.	Each Visit
ŝ.	Palm fronds shall be picked up at each site visit.	Each Visit
,	Spraying and Fertilization – Lawne  a) Spraying – Lawn areas will be reviewed monthly and sprayed as required for protection against chinch bugs, worme, fungus and other lawn destroying pests.	Monthly
	b) Fertilization Lawn areas will be fartilized with a granular Fertilizer two (2) times per year for proper health and appearance. Agent will use top quality granular fertilizer meeting or exceeding the recommendations of the Agriculture Extension Office.	2 Times Per Year
	Spraying Pest Control and Fertilization - Shrubs and Trees  a) Spraying - All shrubs and hedges will be reviewed monthly and sprayed on an as needed basis.	Lionithy
	Fertilization — All shrubs, trees and hadges will be fertilized with     a granular fertilizer two (2) times per year for proper growth     and appearance (does not include deep root fertilization).	2 Times Per year

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## IRRIGATION SYSTEM MAINTENANCE

ITEM		FREQUENCY
1	irrigation system shall be wat checked once per month. All zones shall be turned on and checked. Heads shall be cleaned and adjusted, as required.	Monthly
2	Service shall include maintenance and repair of suction line, gate valve, solenoid, vacuum breaker, zone valves, pipes, risers and heads at no additional cost.	Monthly
3	Clocks, valves, solenoids and gumos will be received at an additional cost, upon	As Flaculated
	approval by the TOCCD. Any lines located beneath sidewalks, walkways or roads, will be repaired at an additional charge, upon approval by the TOCCD.	
<b>4</b> .	Infigation problems shall be serviced within 48 hours from time of notification, during normal business hours on Monday to Fiday (parts and weather permitting). Emergency (within 24 hours) service is also available around the clock at an additional charge	As Required
5.	Any serious sprinkler system malfunctions and repairs or replacements shall be reported to the TOCCD.	As Required
]	Any services over and above the scope of this Agreement shall be charged to the TOCCD at the prevailing hourly rate, in addition to the cost of parts used.	As Required

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# EXHIBIT "C" MINIMUM INSURANCE COVERAGE REQUIREMENTS

<u>Unless otherwise provided in this Agreement, following is the MINIMUM acceptable insurance to be carried by a District Contractor:</u>

I.	Comn	nercial General Liability:		
	(A)	Bodily Injury Limit:		
		\$1,000,000	Each Occurren	<u>nce</u>
		\$2,000,000	Annual Aggre	egate
		Property Damage Limit:		
		\$1,000,000	Each Occurren	nce
		\$2,000,000	Annual Aggre	egate
	<u>(B)</u>	<b>OR</b> a Combined Single Lin	nit of Bodily Inj	ury and Property Damage:
		\$1,000,000	Each Occurren	<u>nce</u>
		\$2,000,000	Annual Aggre	<u>egate</u>
	<u>(C)</u>			ility shall include Contractual Liability y (may be included in General liability
		coverage).Claims-made or n	nodified occurre	ence policies are unacceptable.
II.	proper or train Liabil Hired	rty damage arising from the opiler. If Association and any ity requirement may be amend	peration of any of Contractor does led if Association bility. May be	nclude coverage for bodily injury, and owned, non-owned or hired automobile is not own any automobiles, the Auton or Contractor agrees to maintain only satisfied either by endorsement of automobile coverage.
		\$1,000,000	Per Occurrence	<u>ce</u>
III.	Work	eers Compensation:	_	
	Statut	ory Limits and	\$ 300,000	Each Accident
	Emple	oyers Liability	\$1,000,000 \$1,000,000	Disease-Policy Limit Disease-Each Employee
	Ешрк	yors Encounty	ψ1,000,000	Disease Each Employee
IV.	Umbr	ella Excess Liability Insura	nce:	
	(A)	\$3,000,000	Each Occurren	<u>nce</u>
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	\$3,000,000	Annual Aggregate
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- (B) The aforementioned umbrella coverage shall be no more restrictive than coverage required for the underlying policies.
- (C) If Scope of Work provides, Association or a Contractor may use umbrella or excess liability to satisfy minimum coverage for General Lability, Auto Liability and Employer's Liability.

#### V. **Notice of Cancellation**:

The insurance afforded above may not be terminated, reduced, non-renewed or materially changed unless thirty (30) days prior written notice of such termination, reduction, non-renewal or material change is mailed to District (unless terminated for non-payment in which event ten (10) days' notice is required). A new Insurance Certificate may be required.

#### VI. Professional Liability (Errors & Omissions) Insurance (if applicable)

(A)	\$1,000,000	Per Claim
(B)	\$2,000,000	Annual Aggregate
(C)	\$25,000	Maximum Deductible Per Claim

For policies written on a "Claims Made" basis, the Association or a Contractor shall maintain a Retroactive Date prior to or equal to the Effective Date of the Agreement. The Certificate of Insurance providing evidence of this coverage shall clearly indicate whether coverage is provided on an "Occurrence" or "Claims-Made" Form. If coverage is made on a "Claims-Made" Form, the Certificate of Insurance must also clearly indicate the "retroactive date" of coverage. If the policy is canceled, non-renewed, switched to an Occurrence Form, retroactive date advanced, or any other event during the term of the Agreement, the Association or a Contractor shall purchase extended reporting period coverage, extending the maximum reporting period not less than three (3) years.

#### VII. Insurance Certificate (COI):

"Thousand Oaks Community Development District" shall be listed as an additional insured for the Association's and any Contractor's Commercial, Automobile and Umbrella Liability insurance coverage and Certificates of Insurance (COI) reflecting same shall be delivered to Thousand Oaks Community Development District. The Certificates of Insurance shall be maintained on a continuing basis throughout the Term of the Agreement. Association and any Contractor shall provide a new Certificate of Insurance evidencing changes to coverage or the issuance of replacement coverage.

#### VIII. Waiver of Subrogation.

With regard to the policies required to be provided, the Association or any Contractor shall

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grant District a waiver of any right to subrogation which any insurer of the Association or any Contractor may acquire against the District by virtue of the payment of any loss under such insurance. Association or any Contractor agrees to obtain any endorsement that may be necessary to affect such waiver, but this provision shall apply to such policies regardless.

#### IX. Policy Endorsement:

"Thousand Oaks Community Development District" shall be a named as Additional Insured with a CG 2026 Additional Insured-Designated Person or Organization Endorsement to Association's and any Contractor's Commercial General Liability insurance Policies. The Additional insured Endorsement shall read "Thousand Oaks Community Development, an Independent Special District of the State of Florida, its Officers, Employees and Agents". Association and its contractors shall provide the Additional Insured Endorsements coverage on a primary and non-contributary basis for the policies required by the Agreement (excluding Workers Compensation). A copy of the Association's and any Contractor's Policy Endorsement(s) shall be provided to District.

#### X. Acceptable Insurers

At a minimum, Insurers shall have an A. M. Best Rating of A:VII.

#### XI. Special Risks or Circumstances for Supplemental Services (if applicable)

(A) District reserves the right to modify these requirements, including limits, for Supplemental Services or Work, based on the nature of the risk, prior experience, insurer, coverage or other special circumstances involved in a project. If modifications in insurance coverage are required, such modifications will be defined in a written Work Authorization to the Contractor's General Liability Policy or by separate policy.

#### (B) **DELETED**

#### (C) **DELETED**

#### XII. Sub-Contractors.

Unless otherwise provided in the Agreement, Sub-Contractors employed by the Association or any Contractor to perform some portion of the Work shall also provide and continuously maintain the minimum coverage required by this Policy. It shall be the Association's or Contractor's responsibility to require and confirm that its Sub-Contractors satisfy these requirements

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### EXHIBIT "D"

## <u>HUMAN TRAFFICKING AFFIDAVIT (NONGOVERNMENTAL ENTITY)</u> (Section 787.06(13), Florida Statutes)

#### THIS AFFIDAVIT MUST BE SIGNED AND NOTARIZED

I, the u	ndersigned,	am an	officer	or	representati	ve of
		a	nd attest tha	it Con	ntractor does	not use
coercion for	r labor or se	rvices as	defined in	secti	ion 787.06,	Florida
Statutes. Un	der penalty o	of perjury,	I hereby de	eclare	and affirm	that the
above stated	facts are true	and corre	ct.			
			(Nar	ne Signed	1)	<del>_</del>
			(Nar	ne Printed	<u>d)</u>	
STATE OF		_				
COUNTY OF						
COUNTTOF_		_				
The foregoing in	strument was ackr	nowledged be	fore me by mear	ns of 🗆	physical presence	e 🗆 online
notarization, this			<u>, 20</u> , by	у		
as	of					
	rporation) corporat	ion, on behal	f of the corporat			-
to me or □ has	s produced				Type of Identific	<u>cation)</u> as
identification.						
(Notary Seal)						
			Signature of	of Nota	ry Public	
			Print, Type	or Sta	mp Name of Nota	ary
			Serial Num	ber, if	any	
				,	<del></del>	

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# Thousand Oaks Community Development District

Financial Report For May 2025

#### THOUSAND OAKS COMMUNITY DEVELOPMENT DISTRICT MONTHLY FINANCIAL REPORT MAY 2025

	Annual Budget	Actual	Year To Date Actual
REVENUES	10/1/24 - 9/30/25	May-25	10/1/24 - 5/31/25
O & M ASSESSMENTS	259,627		252,898
DEBT ASSESSMENTS (SERIES 2016 A1)	367,957		/
DEBT ASSESSMENTS (SERIES 2016 A2)	94,511	_	- /-
OTHER REVENUES	(		
INTEREST INCOME	420	0	6,016
Total Revenues	\$ 722,515	\$ -	\$ 709,068
EXPENDITURES			
SUPERVISOR FEES	12,000	· '	7,800
PAYROLL TAXES	960	<u> </u>	597
AQUATIC/STORMWATER MANAGEMENT	30,000	900	20,663
LAWN/LANDSCAPE MANAGEMENT	46,715	6,314	39,184
WETLAND PRESERVE BUFFER MAINTENANCE	10,800	0	0
MAINTENANCE CONTINGENCY (TREE TRIMMING, FOUNTAINS, FOUNTAINS REPAIRS, ETC.)	85,000	3,378	31,378
ENGINEERING/INSPECTIONS/REPORTS	6,000	0	318
MANAGEMENT	38,124		25,416
SECRETARIAL	4,200	350	2,800
LEGAL	12,000	0	6,528
ASSESSMENT ROLL	8,000	0	0
AUDIT FEES	3,500	0	0
ARBITRAGE REBATE FEE	1,300	0	1,300
INSURANCE	6,900	0	7,491
LEGAL ADVERTISING	1,300	II.	-
MISCELLANEOUS	1,900	57	603
POSTAGE	500	0	115
OFFICE SUPPLIES	1,075	56	460
DUES & SUBSCRIPTIONS	175	0	175
TRUSTEE FEES	3,600	0	3,500
TRAVEL	10,000	2,340	2,340
WEBSITE MANAGEMENT	1,500		1,000
ELECTRICITY - FOUNTAINS		332	530
FOUNTAINS	(	650	7,352
Total Expenditures	\$ 285,549	\$ 18,756	\$ 159,550
REVENUES LESS EXPENDITURES	\$ 436,966	\$ (18,756)	\$ 549,518
PAYMENT TO TRUSTEE (A1)	(345,880)	0	(341,272)
PAYMENT TO TRUSTEE (A2)	(88,840)		(87,677)
BALANCE	\$ 2,246	\$ (18,756)	\$ 120,569
COUNTY APPRAISER & TAX COLLECTOR FEE	(14,442	0	(8,032)
DISCOUNTS FOR EARLY PAYMENTS	(28,884		(26,331)
EXCESS/ (SHORTFALL)	\$ (41,080)	\$ (18,756)	\$ 86,206
CARRYOVER FROM PRIOR YEAR	41,080	0	0
NET EXCESS/ (SHORTFALL)	\$ -	\$ (18,756)	\$ 86,206

Bank Balance As Of 5/31/25	\$ 363,791.09
Accounts Payable As Of 5/31/25	\$ 27,027.08
Accounts Receivable As Of 5/31/25	\$ -
Available Funds As Of 5/31/25	\$ 336,764.01